



DIVIDEND DETECTIVE HIGHLIGHTS

DIVIDENDDETECTIVE.COM

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Welcome to the September 2017 Edition of Dividend Detective Highlights

Highlights includes the most popular features of Dividend Detective: the Monthly Commentary, Model Portfolios, Dividend Monsters, Quant Workshop, Corporate Bond Portfolios, and “D.D. At a Glance,” which lists all followed stocks and funds, including current yields and our buy/sell recommendations.

Much More on Premium Members Site

Highlights includes **only a smattering of the information available to Premium subscribers on the Dividend Detective site.** Although we give you our buy/sell recommendations in Highlights, we don’t have room to fill you in on our analysis that led to those ratings. That important information is readily available for each stock or fund in its home portfolio on the Premium Members site.

Other features available on the Premium Members site include Dividend Stock News, Special Dividend Announcements, Ex-

Dividend Calendar, What’s Hot Now, Monthly Monsters, Dividend Stock Research Center, and more.

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If you were a subscriber on September 4, you should have received an email notification and link regarding this issue of DD Highlights. If you didn’t, please contact customer service to confirm that we have your correct email address on file.

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For comments or questions about Dividend Detective contents, please contact us directly at (800) 276-7721 or by e-mail at: support@dividenddetective.com.

Tell Us What You Think

Your comments and suggestions have proved invaluable in helping us develop and improve Dividend Detective. Please keep those suggestions coming.

Thanks for subscribing.


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affecting DD Stocks

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September 2017 Commentary

Review of August's Results and This Month's Changes

BAD MONTH

The S&P 500 broke even for the month, but only 10 of our 18 Industry & Specialty portfolios managed to tie or beat the S&P. Utilities, up 3%, did the best, and Business Development Companies (BDCs), up 2%, came next. On the downside, Dividend Speculators and MLP Energy Partnerships, both down 6%, did the worst.

Looking at our Model Portfolios, Conservative and Growth & Income, both up 1%, did the best. Monthly Paying Retirement lost 1% and High Yield/Speculative, living up to its name, dropped 3%. Here are last month's and year-to-date returns for all of our portfolios.

Portfolio	Avg. Returns	
	Last Month	YTD
Utilities	3%	24%
Business Development Co.	2%	6%
Canada Stocks	1%	7%
ETF Monthly Income	1%	8%
High Tech - High Dividends	1%	13%
Preferred Speculators	1%	20%
ETF Growth	0%	7%
Insurance Industry	0%	8%
Oil Industry	0%	-6%
Preferred Stocks	0%	11%
Closed-End Fund Monthly Income	-1%	16%
Partnerships: Excl. Energy	-1%	5%
CEF Growth Opportunities	-2%	8%
Real Estate Investment Trusts	-2%	8%
Manufacturing & Services	-5%	-3%
U.S. Banks	-5%	5%
Dividend Speculators	-6%	17%
MLP Energy Partnerships	-6%	4%
Model #1: Monthly Paying Retirement	-1%	6%
Model #2: Conservative	1%	2%
Model #3: Growth & Income	1%	7%
Model #4: High Yield/Speculative	-3%	20%
S&P 500	0%	10%

What Happened?

Putting the political, geopolitical, weather related, etc. events aside, August's economic news was generally positive. Unemployment dropped, GDP growth strengthened, and retail sales perked up. Nevertheless, the market was in a bad mood and took its anger out on any stock that even mildly disappointed.

For instance, in our Dividend Speculators portfolio, both AmTrust Financial and Coty reported mixed, but on balance disappointing numbers. Normally, you'd expect low-single-digit share price drops for such transgressions. Instead, AmTrust dropped 23% and Coty lost 18%.

What's Next?

The economy still looks like it's strengthening, but there's so much else going on these days, there's no point in trying to predict anything. So, keep your powder dry.

What's New?

We've added a new Business Development Co. (BDC) pick that's not only paying 7.5%, it's a fast grower. How fast? In its June quarter, investment income rose 28% vs. year-ago, and new loan originations soared 99%.

We're adding an investment manager to Partnerships: Excluding Energy that's also racking up impressive numbers. It just reported 50% June quarter distributable earnings growth and 24% assets under management growth. There's more. It's already paying a 7% yield and analysts are forecasting 21% distribution growth over the next 12 months.

Our new Preferred Stocks pick pays 9.4%. If you're into math, the yield to its July 2022 call date is 10.1%, which is the highest I can remember for a non-speculative preferred.

Finally, our new Preferred Speculator pick offers 12% appreciation potential, while paying 9.0%. Here are the details.

NEW BUYS, SELLS, ETC.

BUSINESS DEVELOPMENT CO: BUY TPG Specialty Lending (TSLX).

PARTNERS: EX-ENERGY: BUY Apollo Global Management (APO).

PREFERRED SPECULATORS: BUY Travel Centers of America (TANNL).

SELL GASLOG A (GLOG-A).

PREFERRED STOCKS: BUY NGL Energy Partners- B (NGL-B).

OKAY TO ADD TO U.S. Cellular (UZB)

MFG & SERVICES: SELL Cinemark (CNK).

CLOSED-END FUND MONTHLY: OKAY TO ADD TO Pimco Corporate & Income (PCN).

MODEL PORT MONTHLY: BUY Pimco Corporate & Income (PCN), Pimco Muni Income (PML). **SELL FT MLP & Energy (FEI), PS High Yield Dividend (PEY).**

MODEL PORT CONSERVATIVE: BUY Hannon Armstrong (HASI). **SELL JH Financial Opportunities (BTO).**

MODEL PORT HIGH YIELD/SPEC: BUY TPG Specialty (TSLX). **SELL GasLog Partners (GLOP).**

MODEL PORTFOLIOS

We offer four Model Portfolios, each containing seven securities. Pick one or more portfolios and invest equal dollar amounts in each of the seven securities.

Don't "cherry pick." Every portfolio has its stars and clunkers, but you can't know which is which in advance. Every few months, check the dollar value of your holdings and rebalance if necessary.

When we replace an existing pick, we suggest that you do the same. However, we have **different "buy" criteria** for our Model Ports than for our Industry & Specialty portfolios. If the security being replaced is still "buy" rated in its home portfolio, it's your option whether or not to sell it, assuming that you have available funds. Please see page 7 for current Model Portfolio holdings.

Monthly Paying Retirement Portfolio (-1.4% return)

John Hancock Premium Dividend (PDT), up 1%, was our only significant winner. First Trust MLP & Energy, down 4%, and EPR Properties, down 3% were our biggest losers.

We're making two changes to the portfolio. We're adding Pimco closed-end funds Corporate & Income Strategy (PCN), and Municipal Income Fund II (PML). Corporate & Income holds a mix of U.S. Government and corporate bonds and mortgage-backed securities. Municipal Income holds municipal bonds which pay dividends exempt from federal income taxes. We're selling closed-end fund First Trust MLP & Energy (FEI), and ETF PowerShares High Yield Equity Dividend Achievers (PEY).

Conservative Portfolio (+1.5% return)

Crown Castle, up 7%, and NextEra Energy, up 4%, led the pack. John Hancock Financial Opportunities, down 6%, and Six Flags Entertainment, down 3%, were the biggest losers

We're selling John Hancock and replacing it with Hannon Armstrong Sustainable Infrastructure from our REIT portfolio.

Growth & Income (+0.7% return)

CyrusOne, up 6%, and Carnival, up 5%, did the best. Coach, down 12%, and HP, Inc. (HPQ), at breakeven, did the worst.

High Yield/Speculative Portfolio (-3.0% return)

Main Street Capital (MAIN), up 2%, and Pattern Energy, at breakeven did the best. Global Medical, down 9%, and GasLog Partners, down 6%, sunk the portfolio's returns.

We're selling GasLog Partners and replacing it with TPG Specialty Lending, (TSLX), a new pick from our Business Development Companies (BDCs) portfolio.

PREFERRED STOCKS

PORTFOLIO RETURNS: LAST MONTH +0.2%, YEAR TO DATE +11.3%

BEST: Spark Energy (SPKEP) +2%, Qwest (CTBB) +2%

WORST: National General (NGHCO) -5%, Goldman Sachs (GS-J) -3%

Terminology Refresher

Market yield: return based on dividend and trading price. For instance, the market yield for a preferred trading at \$10 per share and paying \$1.00 annually would be 10%.

Yield-to-call: average annual return assuming that your preferreds were called at their call price (\$25) on their call date (a worst-case scenario).

New Pick

We're adding NGL Energy Partners LP, 9.0% Cumulative, Class B (NGL-B) to the portfolio. NGL, a Master Limited Partnership (MLP), owns crude oil storage terminals, wastewater treatment stations, and distributes natural gas liquids, propane, and refined crude oil products. These non-credit rated preferreds were issued 6/12/17 and are cumulative, meaning that NGL remains on the hook for missed dividends.

Last month, NGL Energy Partners reported disappointing June quarter results, sinking its common shares around 25%. The preferreds dropped around \$1.00 in sympathy, even though NGL Energy has a strong balance sheet and won't run short of cash to pay the preferred's dividends. Now, the preferreds are now paying 9.4% to new money (market yield). The yield to their 7/1/22 call date is 10.1%, the highest we've seen for non-speculative preferreds in some time.

The only potential downside is that NGL's dividends require K-1 forms at tax time. That shouldn't be a problem for TurboTax users, but might annoy your CPA if you use a live person to prepare your taxes.

Do Not Add

Charles Schwab (SCHW-D), Citigroup, Goldman Sachs (GS-J), and Southern Company (SOJA) are trading below the minimum yield-to-calls we require to qualify for "buy" ratings. Those minimums are 3.5% for investment quality and 4.5% for non- or junk-rated preferreds.

PREFERRED SPECULATORS

PORTFOLIO RETURNS: LAST MONTH +1.2%, YEAR TO DATE +19.8%

BEST: Seaspan (SSW-H) +7%, Tsakos Energy (TNP-E) +2%

WORST: GasLog (GLOG-A) +2%, Teekay Offshore (TOO-A) -1%

New Pick

We're adding TravelCenters of America LLC, 8.0% Senior Notes (TANNL) to the portfolio. TravelCenters operates more than 250 travel centers in the U.S. offering diesel fuel and gasoline, truck repair and maintenance services, restaurants, and retail travel/convenience items. These non-credit rated Senior Notes issued 12/9/14, are in effect, cumulative, meaning that TravelCenters remains on the hook for any missed dividends. The market yield is 9.0%. The call date is 12/15/17 and the call price is \$25.00. Since the preferreds recently traded around \$22.24 per share, they probably won't be called anytime soon.

Sell GasLog

GasLog's preferreds are trading well above their call price and are paying 8.4%, the lowest market yield in the portfolio. GasLog has returned 8% so far this year and 21% since added to the portfolio in May 2015.

ETF MONTHLY INCOME (EXCHANGE-TRADED FUNDS)

PORTFOLIO RETURNS: LAST MONTH +0.8%, YEAR TO DATE +8.1%

BEST: iS JPM Emerging (EMB) +2.0%, Fallen Angels (ANGL) +0.7%

WORST: iS Preferred (PFF) -0.1%, CEF Muni Income (XMPT) +0.5%

Year-to-date, municipal bond fund Market Vectors CEF Municipal Income, up 9.3%, is still our top performer. However, JPM Emerging Markets, up 9.0%, is closing the gap.

ETF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH -0.1%, YEAR TO DATE +6.5%

BEST: PS Utilities (PUI) +3%, FT Technology (TDIV) +1%

WORST: Opphm Ultra Div (RDIV) -3%, KBW Premium REIT (KBWY) -3%

PS Utilities Momentum is now up 15% year-to-date vs. 10% for number two, FT Technology Dividend.

CEF MONTHLY INCOME

PORTFOLIO RETURNS: LAST MONTH -0.8%, YEAR TO DATE +15.6%

BEST: JH Premium Dividend (PDT) +1.2%, DNP Select (DNP) +0.6%

WORST: Pimco Corp. & Inc. (PCN) -5.7%, Pimco Muni II (PML) -0.3%

Pimco Corporate & Income's 6% loss sunk our portfolio's return last month. However, Pimco's net asset value (NAV), which is the actual value of its holdings, actually gained 1%.

Okay to Add to Pimco C&I

As a result, Pimco C&I's market price premium to its NAV dropped from last month's 18% to 10%. Although still above its historical range, 10% is reasonable for such a hot performer.

CEF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH -2.1%, YEAR TO DATE +7.9%

BEST: Columbia Prem. Tech (STK) +2%, Reeves Utility (UTG) +0%

WORST: JH Financial Opport. (BTO) -6%, First Trust MLP (FEI) -4%

Weakness in REITs, MLPs and Banks combined to sink our portfolio's returns. But it wasn't as bad as it first looks. Although portfolio market prices dropped 2.1%, the underlying net asset values only fell 0.4%. Over time, the market will even things out and most of last month's losses will be recouped.

Reeves Utility shareholders of record on August 30 can purchase one new share for each three shares held at 95% of the average net asset value or average market price, whichever is lower, over the five-day trading day period ending October 4. We'll look at this in more detail in next month's issue.

BUSINESS DEVELOPMENT COMPANIES (BDCs)

PORTFOLIO RETURNS: LAST MONTH +1.6%, YEAR TO DATE +6.3%

BEST: Main Street (MAIN) +2%

We're adding TPG Specialty Lending (TSLX) to the portfolio. TPG, a March 2014 IPO, typically loans \$15 million to \$360 million to firms with \$50 million to \$1 billion enterprise values. Consistently profitable since its IPO, TPG is in fast growth mode. Its June quarter investment income rose 28% vs. year-ago and new loan originations soared 99%. Should it happen, rising interest rates won't be a problem. Its debt is all at floating interest rates. In addition to its 7.5% yield based on its regular \$0.39 quarterly dividend, TPG has paid two special dividends totaling \$0.13 per share so far this year.

HIGH TECH - HIGH DIVIDENDS

PORTFOLIO RETURNS: LAST MONTH +0.7%, YEAR TO DATE +13.4%

BEST: Maxim (MXIM) +4%, Microsoft (MSFT) +3%

WORST: Cypress Semi (CY) -4%, Qualcomm (QCOM) -1%

HP Inc. reported good April quarter growth numbers in most

categories. Notebook computer revenues, up 16%, did the best. Commercial printing, down 2%, was the only down category.

Qualcomm announced a joint venture with Himax Technologies to develop a high-resolution 3D camera that could be used for a broad range of applications including face recognition in Smartphones, self-driving automotive sensing systems, etc. Qualcomm also acquired a small firm that focuses on cutting-edge machine learning techniques. Just last month, we published a report saying that Qualcomm had developed a ultrasonic fingerprint sensor for use in Smartphones that could work under metal or glass surfaces. Any of these seemingly minor events could turn into big revenue drivers for Qualcomm.

INSURANCE INDUSTRY

PORTFOLIO RETURNS: LAST MONTH 0.0%, YEAR TO DATE +8.4%

BEST: Cincinnati Financial (CINF) +1%

WORST: Arthur J. Gallagher (AJG) -1%

Arthur J. Gallagher acquired a third-party claims administrator that manages long haul and corporate fleet transportation claims for businesses throughout the U.S.

MANUFACTURING & SERVICES

PORTFOLIO RETURNS: LAST MONTH +4.9%, YEAR TO DATE -2.8%

BEST: Carnival (CCL) +5%, Verizon (VZ) -1%

WORST: Cinemark (CNK) -14%, Coach (COH) -12%

Coach reported good June quarter numbers, but its share price tanked when the company offered lower than expected guidance. We're still advising adding to positions in Coach.

Cinemark's share price dropped on rising concerns that this summer's movie attendance swoon was about more than the current scarcity of good movies.

Sell Cinemark

Comcast, Apple and Amazon are said to be jointly developing a premium video-on-demand (PVOD) service that would allow consumers to pay \$30 to download movies only 30 to 45 days after a film has opened in theaters. Currently, movie theaters have exclusive rights for 90 days.

The target date for the new PVOD service is soon; this coming January or February. Whether that happens on schedule, and whether consumers are willing to pay \$30 is unknown. Nevertheless, news headlines about PVOD will further sink movie theater stocks, including Cinemark.

MASTER LIMITED PARTNERSHIPS: ENERGY

PORTFOLIO RETURNS: LAST MONTH -5.6%, YEAR TO DATE +4.1%

BEST: Andeavor (ANDX) -3%

WORST: GasLog Partners (GLOP) -6%, Phillips 66 (PSXP) -5%

Investors didn't like MLPs in August. For instance, Andeavor Logistics reported strong June quarter growth in all categories. Earnings were up 31%, revenues up 41% and distributable cash flow up 36%. You'd think that Andeavor's unit (share) price would jump on that news. Instead, it dropped.

Andeavor is acquiring Western Refining Logistics (WNRL), which owns crude oil pipelines and gathering assets in West Texas (Permian Basin) and Southern New Mexico.

Andeavor is giving its general partner, Andeavor Inc. (ANDV), 78 million common units, and in exchange, ANDV will cancel its incentive distribution rights (IDRs). Since IDRs allow an MLP's general partner to take a percentage of its MLP's cash flow before distribution to MLP unit holders, the deal should increase Andeavor's future distribution growth.

OIL INDUSTRY

PORTFOLIO RETURNS: LAST MONTH -0.4%, YEAR TO DATE -5.8%

Best: Chevron (CVX) -0%

The U.S. Energy Information Administration is forecasting that WTI oil (U.S.) will trade around \$50 per barrel and Brent will trade around \$52 per barrel next year. WTI recently traded at \$47 and Brent at \$52.

PARTNERS: EXCL-ENERGY

PORTFOLIO RETURNS: LAST MONTH -1.0%, YEAR TO DATE +4.7%

BEST: Macquarie (MIC) +0%, Compass Divers. (CODI) +2%

WORST: Compass Divers. (CODI) -2%, America First (ATAX) -1%

America First reported mixed June quarter numbers, but cash available for distribution, the most important, was up 40%.

New Pick

Investment manager Apollo Global Management (APO) manages funds on behalf of pension, endowment and sovereign wealth funds, as well as other institutional and individual investors. Apollo specializes in leveraged buyout transactions and purchases of distressed securities involving corporate restructuring, special situations, and industry consolidations.

Already managing \$232 billion, Apollo is still recording strong growth. June quarter distributable earnings came in 50% above year-ago and assets under management rose 24%. The dividend yield is already at 7% and analysts are forecasting 21% dividend growth over the next year.

REAL ESTATE INVESTMENT TRUSTS (REITs)

PORTFOLIO RETURNS: LAST MONTH -1.9%, YEAR TO DATE +7.5%

BEST: Store Capital (STOR) +9%, Crown Castle (CCI) +8%

WORST: Uniti (UNIT) -25%, Global Medical (GMRE) -9%

Global Medical reported strong June quarter numbers. However, news that Global's CEO resigned, with no reason given, ruined the party. Global's Board Chairman took over the CEO position.

Uniti Drops - Still Buy

Uniti is a spin-off from Windstream Holdings (WIN), formerly a landline telephone company. Uniti owns all of Windstream's former landline assets that it leases back to Windstream. On August 3, Windstream said it would stop paying its common stock dividends. Some market players interpreted that news as meaning that Windstream was teetering on bankruptcy. If true, that would be a big hit to Uniti. However, our research has found that Windstream is financially solid and in no

danger of filing for bankruptcy. Thanks to its recent price drop, Uniti's dividend yield is now 12.5%. We're still advising adding to positions in Uniti.

U.S. BANKS

PORTFOLIO RETURNS: LAST MONTH -5.2%, YEAR TO DATE +5.0%

BEST: Moelis (MC) -3%, First Republic (FRC) -3%

WORST: Banc of Calif. (BANC) -10%, PacWest (PACW) -5%

Most bank stocks lost ground last month, probably because nobody expects interest rates to rise much anymore, which would have been good for bank profit margins. Further, with Congress bogged down, nobody expects much in the way of bank deregulation anytime soon either.

Banc of California hired a new CFO with nearly 30 years experience in banking and financial services. Banc, in the midst of a reorganization, reported mostly ugly June quarter numbers, hence last month's underperformance. Nevertheless, we expect better news coming as it moves to a commercial lending focus instead of mainly relying on mortgage banking to drive profits. We're still advising adding to positions.

UTILITIES

PORTFOLIO RETURNS: LAST MONTH +3.2%, YEAR TO DATE +23.8%

BEST: CenterPoint (CNP) +6%, NextEra (NEE) +4%

WORST: Pattern Energy (PEGI) +0%, Dominion (D) +3%

Pattern Energy Group reported mixed June quarter numbers, but cash available for distribution, the number that counts, rose 17% vs. year-ago, which is very good.

Pattern Energy increased its quarterly dividend by a minuscule 0.5% to \$0.42 per share, which was 5% above its year-ago payout.

DIVIDEND SPECULATORS

PORTFOLIO RETURNS: LAST MONTH -6.4%, YEAR TO DATE +16.5%

BEST: Sun Communities (SUI) +2%, NutriSystem (NTRI) -2%

WORST: AmTrust Fin. (AFSI) -23%, Coty (COTY) -18%

AmTrust Financial and Coty both reported mixed, but mostly disappointing June Quarter numbers. Even so, the share price punishment was excessive in our opinion. We're still advising adding to positions in both.

CANADA STOCKS

PORTFOLIO RETURNS: LAST MONTH +0.9%, YEAR TO DATE +6.6%

BEST: Student Trans. (STB) +2%

WORST: Morneau Shepell (MSI.TO) -1%

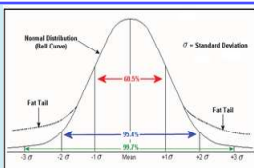
Morneau Shepell reported good June quarter growth numbers, especially earnings, which came in 38% above year-ago. Student Transportation hasn't yet reported.

Thanks for subscribing.

Harry Komash

support@DividendDetective.com

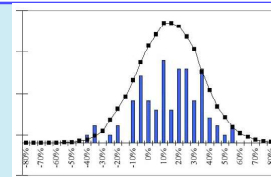
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Quant Workshop

Invest Like a Hedge Fund Manager

Here are two portfolios that employ hedge fund style quantitative screens to select the stocks.



Five for Three High Beta / High Returns

BUY BEFORE 8/11 - HOLD FOR THREE MONTHS

Ticker	Name	Price	Yield %
CA	CA Technologies	33.26	3.1
HD	Home Depot	150.78	2.4
K	Kellogg Co	65.45	3.3
OXY	Occidental Petroleum	59.75	5.2
WU	Western Union Co	18.79	3.7

Seven Best Aristocrats Low Beta/Low Risk

Buy Now - Hold six to 12 months

Ticker	Name	Price	Yield %
APD	Air Products	145.65	2.6
ADM	Archer-Daniels-Midland	42.20	3.0
CVX	Chevron	108.76	4.0
CINF	Cincinnati Financial	76.96	2.6
XOM	Exxon Mobil	76.57	4.0
GPC	Genuine Parts	83.84	3.2
TROW	T. Rowe Price	84.28	2.7

Five for Three Returns Since Started

Start Date	End Date	Total Return	S&P 500
Average Since Start		5.0%	3.4%
6/1/17	9/1/17	0.3%	1.9%
5/4/17	8/4/17	-7.2%	3.7%
4/4/17	7/3/17	-0.6%	2.9%
3/3/17	6/1/17	9.7%	2.3%
2/3/17	5/3/17	-2.0%	3.9%
1/4/17	4/4/17	3.2%	3.9%
12/2/16	3/3/17	14.2%	8.7%
11/3/16	2/3/17	6.3%	9.5%
10/3/16	1/3/17	21.5%	4.5%
9/2/16	12/2/16	5.0%	0.5%
8/4/16	11/3/16	-6.8%	-3.5%
7/1/16	10/3/16	10.5%	2.8%
6/3/16	9/2/16	5.2%	3.9%
5/3/16	8/2/16	18.1%	4.5%
4/3/16	7/1/16	-1.9%	1.5%

Please see website for more Aristocrats info

5 for 28

High Beta / Beat the S&P 500

CLOSED FOR REMODELING

This screen has not produced the desired results.

CORPORATE BONDS

Here are 12 bonds divided into four categories: Conservative, Aggressive, Speculative, and "Walk on the Wild Side." For the first three categories, the bonds were culled from a database of bonds rated investment quality by Standard & Poor's. Bonds in the "Walk on the Wild Side" category are either below investment grade (junk) or not rated.

A deleted listing is not necessarily a "sell" signal. It means that the bond may not be currently available to new buyers, or that we have found a more attractive alternative.

KEY

Name shown in *italics*: New listing

NR = Not Rated

Rating in green = recent rating upgrade

Rating in red = recent rating downgrade

Rating	CUSIP	Company	Maturity Date	Recent Price	Coupon	Yield to Maturity
Conservative						
AA	931142DD2	Wal-Mart Stores	4/15/21	\$108.4	4.250	1.8
AA-	36966R4Q6	General Electric Cap, Internotes	10/15/20	\$109.7	5.350	2.1
AA	931142CU5	Wal-Mart Stores	7/8/20	\$105.7	3.625	1.6
Aggressive						
A-	40428HPB2	HSBC USA	9/27/20	\$108.0	5.000	2.3
A-	40429CGD8	HSBC Financial	1/15/21	\$115.0	6.676	2.0
A	94974BGR5	Wells Fargo	12/7/20	\$101.6	2.550	2.0
Speculative						
BBB+	025816BG3	American Express	5/22/18	\$100.1	1.550	1.4
BBB	345397VR1	Ford Motor	2/01/21	\$110.2	5.750	2.6
BBB	50075NAV6	Kraft Foods	8/23/18	\$102.4	6.125	3.6
Walk on the Wild Side						
BBB-	50076QAU0	Kraft Foods	2/10/20	\$107.1	5.375	2.4
BB+	02005NBE9	Ally Financial	11/5/18	\$100.9	3.250	2.4
BB+	02005NAR1	Ally Financial	9/10/18	\$102.6	4.750	2.1

DIVIDEND DETECTIVE MODEL PORTFOLIOS

Four Portfolios, each with seven stocks/funds, tailored to your investing goals

Port #1 Monthly Paying Retirement: diversified portfolio providing monthly income

Port #2 Conservative: minimizing risk is priority #1

Port #3 Growth & Income: dividend paying growth stocks

Port #4 High-Yield/Speculative: take a walk on the wild side for highest potential returns

See Premium Members Site for historical returns

How to Use these Portfolios

- Pick one or more portfolios consistent with your investing needs
- Invest equal dollar amounts in each of the seven picks
- Don't cherry pick

Key

New: Addition to portfolio

Do Not Add: Do not add to positions (not a sell)

#1: Monthly Paying Retirement

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
RQI	C&S Realty	Closed-End Growth (REITs)	12.7	7.6%
EPR	EPR Properties	REITs (Entertainment Properties)	69.7	5.9%
FEL	FT MLP & Energy SELL	Closed-End: Growth (Energy)	15.1	9.4%
PDT	JH Premium Dividend	Closed-End: Monthly (Preferreds)	17.1	6.8%
PCN	Pimco Corporate & Income NEW PICK	Closed-End: Monthly (Bonds)	16.8	8.0%
PML	Pimco Muni Income NEW PICK	Closed-End: Monthly (Muni Bonds)	13.3	5.9%
PEY	PS High Yield Dividend SELL	N.A.	16.7	3.4%
UTG	Reeves Utility Income	Closed-End Growth (Utilities & Telecom)	35.5	5.4%
DLN	W.T. LargeCap Dividend	ETF Growth (Large-Cap Growth)	85.2	2.5%

#2: Conservative

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CCI	Crown Castle	REITs (Telecom Facilities)	108.4	3.5%
STK	CS Prem. Technology	Closed-End Growth (Tech)	22.4	8.3%
HASI	Hannon Armstrong Sust. NEW PICK	REITs (Sustainable Infrastructure)	23.2	5.7%
BTO	JH Financial Opp SELL	Closed-End Growth (Banks)	33.3	4.4%
MSFT	Microsoft	High Tech (Diversified)	74.8	2.1%
NEE	Next Era Energy	Utilities	150.5	2.6%
RDIV	Oppenheimer Ultra Div.	ETF Growth (Mid/Large-Cap)	33.3	4.5%
SIX	Six Flags Entertainment	Mfg/Services (Theme Parks)	54.6	4.7%

#3: Growth & Income

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CCL	Carnival	Mfg/Services (Cruise Lines)	69.5	2.3%
COH	Coach	Mfg/Services (Retail)	41.7	3.3%
CONE	CyrusOne	REITs (Data Centers)	63.0	2.7%
TDIV	FT Technology Div.	ETF Growth (Tech)	32.1	2.2%
HPQ	HP Inc.	High Tech (Computers & Printers)	19.1	2.8%
MXIM	Maxim Integrated	High Tech (Semiconductors)	46.7	3.1%
TXN	Texas Instruments	High Tech (Semiconductors)	82.8	2.4%

#4: High Yield/Speculative

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CY	Cypress Semiconductor	High Tech (Semiconductors)	13.7	3.2%
GLOP	GasLog Partners SELL	MLPs (LNG shipping-Taxed as Corp)	22.7	9.0%
GMRE	Global Medical	REITs (Medical Facilities)	8.5	9.5%
MAIN	Main Street Capital	Business Dev. Co.	39.2	7.2%
MC	Moelis & Co.	U.S. Banks (Investment Bank)	39.4	6.3%
PEGI	Pattern Energy	Utilities (Wind Powered)	25.1	6.7%
TOO-A	Teekay Offshore A	Preferred Spec. (Oil Transport & Stor)	20.6	8.8%
TSLX	TPG Specialty Lending NEW PICK	Business Dev. Co.	20.8	7.5%

Information believed correct, but accuracy not guaranteed. Investing in stocks and/or funds involves risk. Readers should not assume that recommendations will be profitable or will equal the performance of past recommendations. Before investing, consult with a financial advisor to determine if the stocks and/or funds described here are suitable investments for you.

DIVIDEND MONSTERS

The 50 highest dividend yielding of the 800 stocks on the Big List

Do Your Due Diligence - The estimated yields may be based on special dividends that will not be repeated. Verify all data before taking action. Unless appearing in our industry portfolios (shown in **bold**), we have no buy/sell recommendation on these stocks or funds.

Our research has found that portfolios comprised of stocks with Beta values below 1.0 outperform portfolios made up of stocks with Beta values above 1.0.

Ticker		Estimated Annual Dividend \$	Estimated Annual Yield	Freq	x-Date	Beta
NAP	Navios Maritime Midstream Partners	1.690	23.2	Q	08/04/17	-
CPTA	Capitala Finance	1.560	17.6	M	09/19/17	1.1
NGL	NGL Energy Partners	1.560	17.4	Q	08/02/17	0.6
FTR	Frontier Communications	2.400	17.4	Q	09/14/17	0.6
ORC	Orchid Island Capital	1.680	17.2	M	08/29/17	0.5
SNMP	Sanchez Production Partners	1.776	17.0	Q	08/18/17	-0.5
AI	Arlington Asset Investment	2.200	16.9	Q	06/28/17	1.2
CCLP	CSI Compressco	0.750	16.1	Q	07/28/17	2.0
WHLR	Wheeler Real Estate Investment Trust	1.680	15.9	Q	09/28/17	1.2
NCMI	National CineMedia	0.880	15.7	Q	08/09/17	0.6
BBOX	Black Box	0.480	15.2	Q	06/28/17	0.6
SPH	Suburban Propane Partners	3.550	14.5	Q	07/28/17	0.7
OAKS	Five Oaks Investment	0.600	14.1	M	09/14/17	1.4
KCAP	KCAP Financial	0.480	14.0	Q	07/05/17	1.6
USAC	USA Compression Partners	2.100	13.5	Q	07/28/17	1.2
TCAP	Triangle Capital	1.800	13.4	Q	09/01/17	1.0
CNXC	CNX Coal Resources	2.050	13.1	Q	08/03/17	-
MDLY	Medley Management	0.800	13.0	Q	08/21/17	-
GARS	Garrison Capital	1.120	13.0	Q	09/07/17	0.3
AMID	American Midstream Partners	1.650	12.7	Q	08/03/17	1.1
NYMT	New York Mortgage Trust	0.800	12.7	Q	06/22/17	1.4
UNIT	Uniti Group	2.400	12.4	Q	09/28/17	-
FSAM	Fifth Street Asset Management	0.500	12.4	Q	03/29/17	-
USDP	USD Partners	1.360	12.1	Q	08/03/17	-
FRO	Frontline	0.600	12.0	Q	06/08/17	2.0
NRZ	New Residential Investment	2.000	12.0	Q	06/29/17	0.9
TICC	TICC Capital	0.800	11.9	Q	09/14/17	0.7
WPG	Washington Prime Group	1.000	11.8	Q	08/30/17	1.0
DLNG	Dynagas LNG Partners	1.690	11.8	Q	07/07/17	1.1
LADR	Ladder Capital	1.635	11.8	Q	09/08/17	1.1
WMC	Western Asset Mortgage Capital	1.240	11.7	Q	06/28/17	0.7
TCRD	THL Credit	1.080	11.6	Q	09/14/17	1.1
MMLP	Martin Midstream Partners	2.000	11.6	Q	08/03/17	1.5
OAK	Oaktree Capital Group	5.240	11.5	Q	08/03/17	0.6
IEP	Icahn Enterprises	6.000	11.5	Q	08/10/17	1.8
ETP	Energy Transfer Partners	2.200	11.4	Q	08/03/17	1.0
EFC	Ellington Financial	1.800	11.4	Q	08/30/17	0.4
CYS	CYS Investments	1.000	11.3	Q	06/20/17	0.8
SNR	New Senior Investment Group	1.040	11.3	Q	09/07/17	-
BRG	Bluerock Residential Growth REIT	1.160	11.2	M	09/22/17	0.7
SMLP	Summit Midstream Partners	2.300	11.2	Q	08/03/17	1.7
GEL	Genesis Energy	2.890	10.9	Q	07/27/17	1.2
EARN	Ellington Residential Mortgage REIT	1.600	10.9	Q	06/28/17	0.7
NS	NuStar Energy	4.380	10.9	Q	08/03/17	1.4
PMT	PennyMac Mortgage Investment Trust	1.880	10.8	Q	07/11/17	0.5
CTL	CenturyLink	2.160	10.8	Q	08/31/17	0.9
GLP	Global Partners	1.850	10.8	Q	08/07/17	1.1
FSIC	FS Investment	0.891	10.7	Q	09/19/17	1.0
SFL	Ship Finance International Limited	1.400	10.7	Q	09/14/17	1.4
ARCX	Arc Logistics Partners	1.760	10.6	Q	08/04/17	0.8
CHMI	Cherry Hill Mortgage Investment	1.960	10.5	Q	06/28/17	0.4

DIVIDEND DETECTIVE AT A GLANCE

See the portfolio write-ups on the Premium Members site for ratings backup, returns since added, etc.

Name	Ticker	Yld.	Rec.	Name	Ticker	Yld.	Rec.
PREFERRED STOCKS				HIGH TECH - HIGH DIVIDENDS			
Ashford Hospitality 7.375% G	AHT-G	7.4%	BUY	Cypress Semiconductor	CY	3.2%	BUY
Banc of California 7.00% E	BANC-E	6.6%	BUY	HP, Inc.	HPQ	2.8%	BUY
BB&T 5.625% Series H	BBT-H	5.3%	BUY	Maxim Integrated Products	MXIM	3.1%	BUY
Charles Schwab 5.95% Series D	SCHW-D	5.4%	DNA	Microsoft	MSFT	2.1%	BUY
Chimera 8.00% B	CIM-B	7.7%	BUY	Qualcomm	QCOM	4.4%	BUY
CHS Inc. 7.50% Class B, Series 4	CHSCL	6.4%	BUY	Texas Instruments	TXN	2.4%	BUY
Citigroup 7.125% Series J	C-J	6.1%	DNA	MANUFACTURING & SERVICES			
Colony NorthStar 7.125% Series H	CLNS-H	7.0%	BUY	Carnival	CCL	2.3%	BUY
Customers Bancorp 6.00% Ser. F	CUBI-F	5.7%	BUY	Cinemark Holdings	CNK	3.5%	SELL
eBay 6.00% Notes	EBAYL	5.6%	BUY	Coach	COH	3.2%	BUY
GasLog Partners 8.625% A	GLOP-A	8.1%	BUY	Six Flags Entertainment	SIX	4.7%	BUY
Goldman Sachs 5.50% J	GS-J	5.1%	DNA	Verizon Communications	VZ	4.8%	BUY
Hancock Holding 5.95% Sub Notes	HBHCL	5.7%	BUY	U.S. Banks			
IBERIABANK 6.60% Series C	IBKCO	5.9%	BUY	Banc of California	BANC	2.8%	BUY
Invesco Mortgage 7.75% B	IVR-B	7.7%	BUY	First Republic	FRC	0.7%	BUY
KKR & Co. 6.75% Series A	KKR-A	6.2%	BUY	Moelis & Co.	MC	6.3%	BUY
Maiden Holdings 6.625% Notes	MHLA	6.4%	BUY	PacWest	PACW	4.4%	BUY
National General 7.50% Series B	NGHCO	7.5%	BUY	REAL ESTATE INVESTMENT TRUSTS			
National Retail Prop. 7.50% F	NNN-F	5.2%	BUY	Crown Castle Intl.	CCI	3.5%	BUY
NGL Energy Partners 7.50% B	NGL-B	9.4%	BUY	CyrusOne	CONE	2.7%	BUY
PennyMac 8.125% A	PMT-A	8.1%	BUY	EPR Properties	EPR	5.9%	BUY
PS Business Parks 5.20% W	PSB-W	5.2%	BUY	Global Medical REIT	GMRE	9.5%	BUY
Qwest Corp. 6.50%	CTBB	6.4%	BUY	Hannon Armstrong	HASI	5.7%	BUY
Qwest Corp. 6.875%	CTV	6.6%	BUY	Physicians Realty Trust	DOC	4.9%	BUY
SCE Trust IV 5.375%	SCE-J	4.9%	BUY	Retail Opportunity Investments	ROIC	3.8%	BUY
Southern Co. 6.25% Series 2015A	SOJA	5.7%	DNA	Store Capital	STOR	4.5%	BUY
Spark Energy 8.75% A	SPKEP	8.1%	BUY	Uniti (Communications S&L)	UNIT	12.5%	BUY
Torchmark 6.125% Debentures	TMK-C	5.7%	BUY	MASTER LIMITED PARTNERSHIPS (MLPs): ENERGY			
United States Cellular 7.25%	UZB	6.8%	BUY	Andeavor Logistics (Tesoro Logistics)	ANDX (TLLP)	7.8%	BUY
Validus Holdings 5.80% Series B	VR-B	5.7%	BUY	GasLog Partners (Taxed as corp)	GLOP	9.0%	BUY
Wells Fargo 6.625% R	WFC-Q	5.4%	BUY	Phillips 66 Partners	PSXP	5.1%	BUY
PREFERRED SPECULATORS				MLPs: EXCLUDING ENERGY			
Costamare 8.75% Series D	CMRE-D	8.7%	BUY	America First Multifamily (Fed Tax Exempt)	ATAX	8.1%	BUY
GasLog 8.75% Series A	GLOG-A	8.4%	SELL	Apollo Global Management	APO	7.0%	BUY
Seaspan 7.88% H	SSW-H	8.5%	BUY	Compass Diversified	CODI	8.4%	BUY
Teekay Offshore Partners 7.25% A	TOO-A	8.8%	BUY	Macquarie Infrastructure (Converted to corp)	MIC	7.4%	BUY
TravelCenters of America 8.00%	TANNL	9.0%	BUY	UTILITIES			
Tsakos Energy Navig. 9.25% E	TNP-E	9.1%	BUY	CenterPoint Energy	CNP	3.6%	BUY
ETF MONTHLY INCOME				BUSINESS DEVELOPMENT CORPS			
iShares Invest. Grade Corporate	LQD	3.1%	BUY	Main Street Capital	MAIN	7.2%	BUY
iShares JPM Emerging Mkts.	EMB	4.5%	BUY	TPG Specialty Lending	TSLX	7.5%	BUY
iShares S&P U.S. Preferred	PFF	5.6%	BUY	INSURANCE			
MV CEF Municipal Income	XMPT	6.1%	BUY	Arthur J. Gallagher	AJG	2.7%	BUY
VanEck Fallen Angels	ANGL	5.4%	BUY	Cincinnati Financial	CINF	2.6%	BUY
ETF GROWTH OPPORTUNITIES				OIL			
F.T. Technology Dividend	TDIV	2.2%	BUY	Chevron	CVX	4.0%	BUY
Oppenheimer Ultra Dividend	RDIV	4.5%	BUY	CANADA Stocks			
PS DWA Utilities	PUI	3.6%	BUY	Morneau Shepell	MSI.TO	3.8%	BUY
PS KBW Premium REIT	KBWY	7.3%	BUY	Student Transportation	STB.TO/STB	7.5%	BUY
WT LargeCap Dividend	DLN	2.5%	BUY	DIVIDEND SPECULATORS			
CLOSED-END FUND MONTHLY INCOME				AmTrust Financial			
DNP Select Income	DNP	6.9%	BUY	AmTrust Financial	AFSI	5.6%	BUY
F&C/Claymore Preferred	FLC	7.0%	BUY	Coty	COTY	3.0%	BUY
JH Premium Dividend	PDT	6.8%	BUY	NutriSystem	NTRI	1.3%	BUY
Pimco Corporate & Income	PCN	8.0%	BUY	Sun Communities	SUI	3.0%	BUY
Pimco Municipal Income II	PML	5.9%	BUY	How Do We Arrive at Our Buy/Sell Decisions?			
CEF GROWTH OPPORTUNITIES				It's all on our Premium Members website, including a summary of each stock's quarterly reports and our analysis.			
Cohen & Steers Realty	RQI	7.6%	BUY	DividendDetective.com/subs			
CS Premium Technology	STK	8.3%	BUY				
FP MLP & Energy	FEI	9.4%	BUY				
JH Financial Opportunities	BTO	4.4%	BUY				
Reeves Utility Income	UTG	5.4%	BUY				

Bold: New pick or changed recommendation • **DNA:** Do Not Add
+x.x% = dividend hike, -x.x% = dividend cut

Questions?

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