

DIVIDEND DETECTIVE HIGHLIGHTS

DIVIDENDDETECTIVE.COM

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Welcome to the April 2017 Edition of Dividend Detective Highlights

Highlights includes the most popular features of Dividend Detective: the Monthly Commentary, Model Portfolios, Dividend Monsters, Quant Workshop, Corporate Bond Portfolios, and “D.D. At a Glance,” which lists all followed stocks and funds, including current yields and our buy/sell recommendations.

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Highlights includes **only a smattering of the information available to Premium subscribers on the Dividend Detective site.** Although we give you our buy/sell recommendations in Highlights, we don’t have room to fill you in on our analysis that led to those ratings. That important information is readily available for each stock or fund in its home portfolio on the Premium Members site.

Other features available on the Premium Members site include Dividend Stock News, Special Dividend Announcements, Ex-

Dividend Calendar, What’s Hot Now, Monthly Monsters, Dividend Stock Research Center, and more.

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If you were a subscriber on April 4, you should have received an email notification and link regarding this issue of DD Highlights. If you didn’t, please contact customer service to confirm that we have your correct email address on file.

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For comments or questions about Dividend Detective contents, please contact us directly at (800) 276-7721 or by e-mail at: support@dividenddetective.com.

Tell Us What You Think

Your comments and suggestions have proved invaluable in helping us develop and improve Dividend Detective. Please keep those suggestions coming.

Thanks for subscribing.
Harry Domash

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April 2017 Commentary

Review of March Results and This Month's Changes

GOOD NEWS & BAD NEWS

Although the S&P 500 only broke even, March was anything but boring. High dividend categories such as REITs and utilities got hit when the Fed hiked interest rates early in the month, but most recovered somewhat by month's end.

Starting with our Model Portfolios, High Yield/Speculative, up 5%, and Growth & Income, up 4%, were the stars. However, our usual steady eddies, Conservative, down 2%, and Monthly Retirement, down 3%, faltered.

Looking at our Industry & Specialty portfolios, 10 beat the S&P, three tied, and five recorded losses. Here are last month's and year-to-date returns for all of our portfolios, plus the S&P 500.

<u>Portfolio</u>	<u>Avg. Returns</u>	
	<u>Last Month</u>	<u>YTD</u>
Canada Stocks	7%	5%
Dividend Speculators	6%	17%
Business Development Co.	4%	8%
Preferred Speculators	4%	10%
Partnerships: Excl. Energy	3%	0%
High Tech - High Dividends	2%	10%
U.S. Banks	2%	9%
Closed-End Fund Monthly Income	1%	7%
Manufacturing & Services	1%	2%
Preferred Stocks	1%	6%
ETF Monthly Income	0%	3%
Insurance Industry	0%	3%
Utilities	0%	8%
ETF Growth	-1%	4%
Real Estate Investment Trusts	-2%	5%
CEF Growth Opportunities	-3%	2%
MLP Energy Partnerships	-3%	10%
Oil Industry	-4%	-8%
Model #1: Monthly Paying Retirement	-3%	2%
Model #2: Conservative	-2%	1%
Model #3: Growth & Income	4%	6%
Model #4: High Yield/Speculative	5%	15%
S&P 500	0%	6%

What Happened?

Rising interest rate concerns hurt the usual suspects: REITs, utilities, and fixed income products. On the other hand, tech and most other stocks tied to the overall economy had a good month.

What's Next?

Now it appears that Trump's tax cuts and other economic measures will take some time to be implemented. Consequently, concerns about an overheating economy, including rising interest rates, have abated. In fact, T-Bill rates have dropped somewhat. So, we expect to see interest rate sensitive stocks move up in April.

Nevertheless, considering the many uncertainties facing us today; be prepared for anything. Only add cash to the market that you won't need back anytime soon. That strategy will allow you to wait out unexpected market downdrafts.

What's New?

We're adding two new picks to Preferred Stocks, one paying 8.0% and the other paying 8.5%. We're also selling three existing picks that have moved up in price to the point that they no longer meet our return requirements. We've also changed our rating on one portfolio pick to "do not add."

Looking at Real Estate Investment Trusts (REITs), we've found that new IPOs usually outperform more established REITs for two or three years. That makes sense since they're building new property portfolios from scratch. With that in mind, we're adding a June 2016 IPO that specializes in advanced medical facilities. It's paying an 8.8% dividend yield. We're also selling one underperforming REIT portfolio pick.

Speaking of REITs, in ETF Growth Opportunities, we're replacing an ETF that focuses on REITs with a better performing REIT ETF. How much better? Over the past 12-months, our new pick returned 24% vs. 3% for the ETF that we're selling. Also, our new pick is paying a higher dividend yield: 6.6% vs. 4.4%.

In our Model Portfolios, we're replacing one pick each in Monthly Retirement and High Yield/Speculative. Here are the details.

NEW BUYS, SELLS, ETC.

PREFERRED STOCKS: BUY PennyMac Mortgage (PMT-A), Spark Energy (SPKEP). **SELL** Annaly Cap (NLY-C), Partner Re (PRE-F), Sallie Mae (SLMAP). **DON'T ADD** to AmTrust Financial (AFSI-D), Citigroup J (C-J), Goldman Sachs J (GS-J).

ETF GROWTH OPP: BUY PS KBW Premium REIT (KBWY). **SELL** Vanguard REIT (VNQ).

MFG & SERVICES: **SELL** Cracker Barrel (CBRL).

REITs: BUY Global Medical (GMRE). **SELL** Life Storage (LSI).

MODEL PORT MONTHLY RETIREMENT: BUY Pimco Corp & Income (PCN). **SELL** Nuveen Floating Rate (JRO).

MODEL PORT HIGH YIELD/SPEC: BUY Global Medical REIT (GMRE). **DELETE** CenturyLink (CTL).

Delete= Sell from Model Port. Only • SELL= Sell from all Ports

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MODEL PORTFOLIOS

We offer four Model Portfolios, each containing seven securities. Pick one or more portfolios and invest equal dollar amounts in each of the seven securities.

Don't "cherry pick." Every portfolio has its stars and clunkers, but you can't know which is which in advance. Every few months, check the dollar value of your holdings and rebalance if necessary.

When we replace an existing pick, we suggest that you do the same. However, we have **different "buy" criteria** for our Model Ports than for our Industry & Specialty portfolios. If the security being replaced is still "buy" rated in its home portfolio, it's your option whether or not to sell it, assuming that you have available funds. Please see page 7 for current Model Portfolio holdings.

Monthly Paying Retirement Portfolio (-2.8% return)

Six of our portfolio picks ended the month in the loss column. Wisdom Tree Large Cap Dividend (DLN), at breakeven, and PowerShares High Yield Dividend (PEY), down 1%, did the best. Cohen & Steers Realty (RQI), down 6%, and EPR Properties, a REIT, down 4%, did the worst. Obviously, real estate investment trusts (REITs) were not the place to be last month.

We're replacing Nuveen Floating Rate Income Opportunity (JRO) with Pimco Corporate & Income (PCN) from our Monthly Paying Closed-End Fund portfolio. We added Nuveen Floating Rate in December. We were expecting a sharp rise in interest rates, but that didn't happen. Instead, rates have risen only modestly. In our view, Pimco Corporate & Income is better suited to current conditions than Nuveen Floating Rate.

Conservative Portfolio (-1.7% return)

Columbia Seligman Premium Technology Growth (STK), up 2%, and Kraft Heinz (KHC), at breakeven, did the best. Uniti Group (UNIT), down 9%, and Oppenheimer Ultra Dividend (RDIV), down 2%, did the worst.

Uniti Group is the new name for Communications Sales & Leasing. There was no news to account for its 9% drop, so maybe people just didn't like the new name.

Growth & Income (+4.2% return)

All of our picks ended the month in positive territory. Banc of California (BANC) and Cinemark Holdings (CNK), both up 7%, led the pack. First Trust Technology Dividend (TDIV), up 1%, and Qualcomm (QCOM), up 2%, were the laggards.

High Yield/Speculative Portfolio (+5.2% return)

NutriSystem (NTRI), up 20%, and Moelis & Co. (MC), up 6%, did the best. CenturyLink (CTL), down 1%, and Teekay Offshore Preferreds (TOO-A), at breakeven, trailed the pack. By the way, NutriSystem, the diet plan company, is up 61% year-to-date. So, obviously, I wasn't the only one who ate way too much over the holiday season.

We're replacing CenturyLink, which we only added in February, with our new REIT portfolio pick, Global Medical (GMRE). We still like CenturyLink long-term, and it's still

"buy" rated in its home Speculators portfolio. But it probably won't move much until a big acquisition closes in September. Consequently, we think Global Medical is a better idea for this portfolio.

PREFERRED STOCKS

PORTFOLIO RETURNS: LAST MONTH +0.6%, YEAR TO DATE +5.6%

BEST: eBay (EBAYL), +3%, US Cellular (UZZ) +3%

WORST: AmTrust Fin (AFSI-D) -5%, KKR & Co. (KKR-A) -2%,

Last month's 0.6% return was short of our 0.8% to 1.2% monthly target for this portfolio. But considering January's 2.4% and February's 2.5%, we'll take it. Looking at year-to-date returns, SCE Trust (SCE-J), up 11%, and Qwest 6.50% (CTBB), up 10%, were the leaders. AmTrust Financial (AFSI-D), down 4%, was our only loser.

Terminology Refresher

Market yield: return based on the dividend and current trading price. For instance, the market yield for a preferred trading at \$10 per share and paying \$1.00 annually would be 10%.

Yield-to-call: average annual return assuming that your preferreds were called at their call price (\$25) on their call date (a worst-case scenario).

New Picks

We're adding two non-credit-rated preferreds to the portfolio. Keep in mind that issuers must pay to have their preferreds credit-rated. Thus, the fact that a preferred is not rated means only that the issuer didn't choose to pay for a rating. They're not necessarily more risky than rated preferreds.

PennyMac Mortgage Investment Trust 8.13% Series A (PMT-A)

PennyMac is a mortgage REIT that primarily invests in distressed (delinquent) mortgages secured by residential properties. Issued 3/2/17, these preferreds are cumulative, meaning that PennyMac remains on the hook for any missed dividends. The market yield is 8.0% and the yield to the 3/15/24 call date is 7.9%.

Spark Energy 8.75% Series A (SPKEP)

Spark is an independent natural gas and electricity provider serving customers in 19 states. Issued 3/18/17, these cumulative preferreds are paying an 8.5% market rate and the yield to their 4/15/22 call date is 7.9%.

Sells

We're selling three existing picks. **Annaly Capital Series C (NLY-C)** could be called as soon as 5/16/17 and is trading above its call price. Similarly, **Partner Re Series F (PRE-F)** is also trading over its call price and could be called as soon as 3/1/18. While that sounds like a long way off, it's yield to that call date is only 2.9%. So, it pays to sell Partner Re now and replace it with a higher returning pick.

We're also selling our longest running pick, **Sallie Mae (SLMAP)**, which we added on 11/1/09, when it was changing hands at \$32.74 per share. Anyone who bought back then would have enjoyed a 129% return.

Do Not Adds

AmTrust Financial preferreds (AFSI-D) dropped 5% last month after the issuer, AmTrust Financial (AFSI), which had previously delayed filing its 2016 annual report, announced yet another delay, which sunk its common shares by 19%, bringing them down 32% year-to-date. AmTrust, a relatively new and fast growing property/casualty insurance company, changed auditors a few months ago, and its new auditor found errors in previous quarterly and annual reports, which may require re-filing several of those reports. While it's unlikely that the accounting corrections would affect AmTrust's ability to pay its preferred's dividends, we can't be sure. Consequently, we're advising against adding to positions in AFSI-D pending further information.

Both **Citigroup Series J (C-J)**, and **Goldman Sachs Series J (GS-J)** yield-to-calls are still below our 4.5% minimum to qualify for buy ratings, so we're still advising **against** adding to positions.

Highest Market Yields

Our two new picks, Spark Energy, paying 8.5%, and PennyMac Mortgage, paying 8.0%, are paying the most. After them, Chimera Investment (CIM-B), at 7.9%, and Invesco Mortgage (IVR-B) at 7.8%, are our best payers.

PREFERRED SPECULATORS

PORTFOLIO RETURNS: LAST MONTH +3.8%, YEAR TO DATE +10.0%

BEST: Seaspan (SSW-H) +6%, Costamare (CMRE-D) +6%

WORST: Teekay Offshore (TOO-A) 0%, GasLog (GLOG-A) +3%

Seaspan has been a real roller coaster ride so far this year. It soared 16% in January, lost 9% in February, and then gained 6% last month.

ETF MONTHLY INCOME (EXCHANGE-TRADED FUNDS)

PORTFOLIO RETURNS: LAST MONTH 0.0%, YEAR TO DATE +3.0%

BEST: iS Preferred (PFF) +0.5%, iS JPM Emerging (EMB) +0.5%

WORST: iS Invest Gr. (LQD) -0.3%, CEF Muni Income (XMPT) -0.3%

Rising interest rate concerns in early March squashed our ETFs, but by month's end, the mood had changed and most of the losses had been recovered.

ETF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH -0.5%, YEAR TO DATE +4.2%

BEST: PS Utilities (PUI) +1%, FT Technology (TDIV) +1%

WORST: Vanguard REIT (VNQ) -2%, Oppenheim Ultra (RDIV) -2%

Vanguard REIT has produced disappointing results (4% total return) since added to this portfolio in February 2015.

Replacing Vanguard

We're replacing Vanguard REIT (VNQ) with PowerShares KBW Premium Yield Equity REIT (KBWY), which employs a proprietary formula to pick mid- and small-cap property REITs that it expects to outperform. It reconstitutes the portfolio quarterly. KBWY has returned 24% over the past 12-months and averaged 13% and 14%, annually, over the past three and five years. By contrast, Vanguard REIT returned 3% over the past 12-months, and 10%, on average, annually,

over both the past three and five years. KBWY pays monthly dividends equating to a 6.6% yield vs. 4.4% for Vanguard, which pays quarterly.

CEF MONTHLY INCOME

PORTFOLIO RETURNS: LAST MONTH +1.2%, YEAR TO DATE +6.8%

BEST: F&C Total Return (FLC) +3.9%, DNP Select (DNP) +1.8%

WORST: JH Prem. Dividend (PDT) 0.0%, Pimco Corp. & Inc. (PCN) +0.1%

Flaherty & Crumrine Total Return's share price gained 3.9%, but its underlying net asset value (NAV) only gained 0.5%. However, last month's action only reversed F&C's equally strange February price action when its NAV rose 2.6%, but its share price dropped 1.4%. Excluding F&C, the portfolio would have returned 0.6% in March.

CEF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH -2.8%, YEAR TO DATE +2.4%

BEST: Columbia Prem. Tech (STK) +2%, First Trust MLP (FEI) -2%

WORST: C & S Realty (RQI) -6%, JH Financial Opport. (BTO) -6%

Our closed-end fund market prices dropped 2.8%, but their underlying net asset values actually gained 0.4%. Our funds are likely to recover that difference over the next few weeks.

BUSINESS DEVELOPMENT COMPANIES (BDCs)

PORTFOLIO RETURNS: LAST MONTH +4.1%, YEAR TO DATE +7.5%

BEST: Hercules Tech (HTGC) +8%

WORST: Main Street (MAIN) +7%

Hercules said that since 92% of its loans to clients are floating rate, the March Fed interest rate hike would add \$0.02 to annual EPS, which translates to around 1% to 2%.

HIGH TECH - HIGH DIVIDENDS

PORTFOLIO RETURNS: LAST MONTH +2.2%, YEAR TO DATE +9.9%

BEST: Cypress Semi (CY) +5%, HP, Inc. (HPQ) +4%

WORST: Cisco Sys (CSCO) -1%, Qualcomm (QCOM) +2%

Looking at year-to-date returns, Cypress Semiconductor and HP, Inc., both up 21%, are tied for first place. Qualcomm, down 11%, is our only loser.

INSURANCE INDUSTRY *

PORTFOLIO RETURNS: LAST MONTH -0.1%, YEAR TO DATE +2.8%

BEST: Arthur J. Gallagher (AJG) 0%

WORST: Cincinnati Financial (CINF) -0%

Arthur J. Gallagher acquired two retail insurance brokers, one in Novato, California, and the other in Springfield, Illinois.

MANUFACTURING & SERVICES

PORTFOLIO RETURNS: LAST MONTH +1.2%, YEAR TO DATE +2.1%

BEST: Cinemark (CNK) +7%, Carnival (CCL) +5%

WORST: Six Flags (SIX) -2%, Verizon (VZ) -2%

In the only earnings news, Carnival reported mixed February quarter results. Revenues and cash flow were up, but earnings came in \$0.01 below year-ago.

Media reports said Verizon, aiming to catch the cable TV

“cord cutting” trend, would launch a new online TV service with dozens of channels later this year.

Sell Cracker Barrel

For reasons unclear, restaurant sales, industry wide, are declining and no turnaround is in sight. Consequently, Cracker Barrel, despite great management, will likely report disappointing results until that trend reverses.

MASTER LIMITED PARTNERSHIPS: ENERGY

PORTFOLIO RETURNS: LAST MONTH -2.7%, YEAR TO DATE +9.7%

BEST: GasLog Partners (GLOP) +3%

WORST: Phillips 66 (PSXP) -8%, Tesoro (TLLP) -3%

GasLog Partners acquired a liquefied natural gas (LNG) carrier that is on a long-term lease to Royal Dutch Shell. GasLog expects the deal to add around 1.5% to distributable cash flow.

GasLog Partners expects to increase its quarterly distribution by 6% to \$0.52 per unit by year's-end.

OIL INDUSTRY

PORTFOLIO RETURNS: LAST MONTH -3.6%, YEAR TO DATE -7.9%

BEST: Chevron (CVX) -4%

In line with its strategy of selling low-profit assets, Chevron sold its downstream assets (refineries, storage tanks, and gas stations) in South Africa and Botswana.

Chevron said that it “intends to be cash balanced in 2017, and to grow free cash flow in the years thereafter.”

PARTNERS: EXCL-ENERGY

PORTFOLIO RETURNS: LAST MONTH +2.8%, YEAR TO DATE +0.3%

BEST: Macquarie (MIC) +6%, America First (ATAX) +2%

WORST: Compass Divers. (CODI) -0%

Compass Diversified's Clean Air unit acquired AERC Recycling Solutions., which serves commercial and industrial companies across the U.S. and operates processing plants in four states. Don't get too excited though, the deal will only add around 1% to CODI's annual revenues.

REAL ESTATE INVESTMENT TRUSTS (REITs)

PORTFOLIO RETURNS: LAST MONTH -2.3%, YEAR TO DATE +4.7%

BEST: Hannon Armstrong (HASI) +2%, CyrusOne (CONE) +2%

WORST: Uniti (UNIT), -9%, LifeStorage (LSI) -7%

Communications Sales & Leasing (CSAL) changed its name to Uniti Group, ticker UNIT. Besides for the name change, there was no news to account for Uniti's sharp price drop.

Hannon Armstrong sold 3.45 million new shares at \$19.33 per share, Physicians Realty sold 15 million shares at \$18.20, and STORE Capital is selling 9.95 million shares at \$23.10.

New Medical REIT

We're adding Global Medical (GMRE) to the portfolio. A June 30, 2016 IPO, Global acquires state-of-the-art, special purpose medical facilities that it leases to local medical providers. Global is managed by a strong management team with extensive experience in healthcare REITs. Global is paying an 8.8% dividend yield.

Dividend Detective Highlights

Sell LifeStorage

Self-storage facility owner and operator LifeStorage, along with the entire self-storage industry, has been underperforming for some time. The fact that 20% of its units are in Texas, where continued low oil prices are weighing on the economy, makes matters worse.

U.S. BANKS

PORTFOLIO RETURNS: LAST MONTH +2.3%, YEAR TO DATE +8.5%

BEST: Banc of Calif. (BANC) +7%, Moelis (MC) +6%

WORST: PacWest (PACW) -3%, First Republic (FRC) 0%

In February, activist investor Legion Partners Asset Management, which holds 7% of Bank of California's (BANC) shares, nominated two individuals for election to BANC's Board, and said that BANC should consider strategic alternatives, including a sale. However, in March, BANC and Legion announced an agreement whereby BANC will expand its Board by two members and Legion and BANC will jointly pick the two new members, which may or not include the individuals that Legion nominated in February.

In other news, First Republic sold 2.9 million new shares at around \$95.00 per share.

UTILITIES

PORTFOLIO RETURNS: LAST MONTH -0.3%, YEAR TO DATE +8.0%

BEST: CenterPoint (CNP) +1%, Dominion (D) +1%

WORST: NextEra (NEE) -2%, Pattern Energy (PEGI) -1%

Texas regulators voted **not** to approve NextEra Energy's takeover of bankrupt Oncor Electric Delivery Company, which supplies power to 3.3 million customers in that state.

Dominion Resources plans to change its corporate name to Dominion Energy, but keep the “D” ticker symbol. The timing of the name change hasn't been announced.

DIVIDEND SPECULATORS

PORTFOLIO RETURNS: LAST MONTH +5.6%, YEAR TO DATE +16.9%

BEST: NutriSystem (NTRI) +20%

WORST: Sun Communities (SUI) -2%, CenturyLink (CTL) -1%

NutriSystem's strong showing was a continuation of the market's reaction to its blowout December quarter numbers.

In other news, CenturyLink expects to complete its Level 3 Communications acquisition by September 30.

CANADA STOCKS

PORTFOLIO RETURNS: LAST MONTH +6.5%, YEAR TO DATE +5.2%

BEST: Morneau Shepell (MSI.TO) +7%

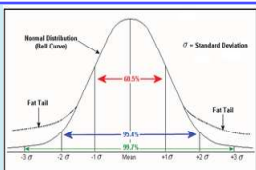
WORST: Student Trans. (STB) +6%

Morneau Shepell reports March quarter results on May 4. No analysts have published forecasts for Morneau's March quarter.

Thanks for subscribing.

Harry Domash

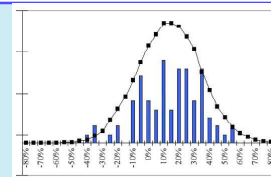
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Quant Workshop

Invest Like a Hedge Fund Manager

Here are two portfolios that employ hedge fund style quantitative screens to select the stocks.



Five for Three

High Beta / High Returns

BUY NOW - HOLD FOR THREE MONTHS

Ticker	Name	Price	Yield %
AIV	Apartment Invest.	44.44	3.2
EQR	Equity Residential	62.33	3.2
GIS	General Mills	58.38	3.3
RAI	Reynolds American	63.16	3.2
VZ	Verizon	49.31	4.7

Five for Three Returns Since Started

Start Date	End Date	Total Return	S&P 500
1/4/17	4/4/17	3.2%	3.9%
12/2/16	3/3/17	14.2%	8.7%
11/3/16	2/3/17	6.3%	9.5%
10/3/16	1/3/17	21.5%	4.5%
9/2/16	12/2/16	5.0%	0.5%
8/4/16	11/3/16	-6.8%	-3.5%
7/1/16	10/3/16	10.5%	2.8%
6/3/16	9/2/16	5.2%	3.9%
5/3/16	8/2/16	18.1%	4.5%
4/3/16	7/1/16	-1.9%	1.5%

Seven Best Aristocrats

Low Beta/Low Risk

Buy Now - Hold six to 12 months

Ticker	Name	Price	Yield %
ADM	Archer-Daniels-Midland	45.41	2.8
CVX	Chevron	108.66	4.0
CINF	Cincinnati Financial	71.56	2.8
XOM	Exxon Mobil	82.37	3.6
GPC	Genuine Parts	90.03	3.0
JNJ	Johnson & Johnson	124.68	2.6
TROW	T. Rowe Price	68.26	3.3

Please see website for more Aristocrats info

News & Analysis Affecting Your D.D. Stocks • Dividend Detective *Breaking News*
Updated Multiple Times Daily • Accessed from Premium Members Homepage

CORPORATE BONDS

Here are 12 bonds divided into four categories: Conservative, Aggressive, Speculative, and "Walk on the Wild Side." For the first three categories, the bonds were culled from a database of bonds rated investment quality by Standard & Poor's. Bonds in the "Walk on the Wild Side" category are either below investment grade (junk) or not rated.

A deleted listing is not necessarily a "sell" signal. It means that the bond may not be currently available to new buyers, or that we have found a more attractive alternative.

KEY

Name shown in *italics*: New listing

NR = Not Rated

Rating in green = recent rating upgrade

Rating in red = recent rating downgrade

Rating	CUSIP	Company	Maturity Date	Recent Price	Coupon	Yield to Maturity
Conservative						
AA	931142DD2	Wal-Mart Stores	4/15/21	\$108.6	4.250	2.0
AA+	369604BC6	General Electric Co.	12/6/17	\$102.6	5.250	1.4
AA	931142CU5	Wal-Mart Stores	7/8/20	\$105.8	3.625	1.8
Aggressive						
A-	073902RU4	Bear Sterns	2/1/18	\$104.7	7.250	1.5
A-	40429CGD8	HSBC Financial	1/15/21	\$114.5	6.676	2.6
BBB+	61744YAD0	Morgan Stanley	12/28/17	\$103.2	5.950	1.4
Speculative						
BBB+	025816BG3	American Express	5/22/18	\$99.9	1.550	1.7
BBB	345397VR1	Ford Motor	2/01/21	\$110.0	5.750	2.9
BBB	50075NAV6	Kraft Foods	8/23/18	\$106.1	6.125	1.4
Walk on the Wild Side						
BBB-	50076QAU0	Kraft Foods	2/10/20	\$108.9	5.375	2.1
BB+	02005NBE9	Ally Financial	11/5/18	\$100.7	3.250	2.8
BB+	02005NAR1	Ally Financial	9/10/18	\$102.5	4.750	2.9

DIVIDEND DETECTIVE MODEL PORTFOLIOS

Four Portfolios, each with seven stocks/funds, tailored to your investing goals

Port #1 Monthly Paying Retirement: diversified portfolio providing monthly income

Port #2 Conservative: minimizing risk is priority #1

Port #3 Growth & Income: dividend paying growth stocks

Port #4 High-Yield/Speculative: take a walk on the wild side for highest potential returns

See Premium Members Site for historical returns

How to Use these Portfolios

- Pick one or more portfolios consistent with your investing needs
- Invest equal dollar amounts in each of the seven picks
- Don't cherry pick

Key

New: Addition to portfolio

Delete (Model Port Only): Delete from Model Portfolio only (not home Industry/Specialty portfolio)

Do Not Add: Do not add to positions (not a sell)

SELL: Applies to all portfolios

#1: Monthly Paying Retirement

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
RQI	C&S Realty	Closed-End Growth (REITs)	12.3	7.8%
EPR	EPR Properties	REITs (Entertainment Properties)	73.6	5.5%
FEI	FT MLP & Energy	Closed-End Growth (Energy)	16.4	8.7%
JRO	Nuveen Float. Rate Sell	N.A.	11.8	7.3%
PCN	Pimco Corp. & Inc. NEW PICK	Monthly Closed-End (Bonds)	16.0	8.5%
PEY	PS High Yield Dividend	N.A.	17.1	3.0%
UTG	Reeves Utility Income	Closed-End Growth (Utilities & Telecom)	32.4	5.9%
DLN	W.T. LargeCap Dividend	ETF Growth (Large-Cap Growth)	82.9	2.6%

#2: Conservative

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CINF	Cincinnati Financial	Insurance Industry	72.3	2.7%
CSCO	Cisco Systems	High Tech (Telecom Equip)	33.8	3.4%
STK	CS Prem. Technology	Closed-End Growth (Tech)	20.7	9.0%
KHC	Kraft Heinz	Mfg/Services (Packaged Foods)	90.8	2.6%
RDIV	Oppenheimer Ultra Div.	ETF Growth (Mid/Large-Cap)	34.6	3.1%
SIX	Six Flags Entertainment	Mfg/Services (Theme Parks)	59.5	4.3%
UNIT	Uniti Group (was Comm. S&L)	REITs (Telecomm Facilities)	25.9	9.3%

#3: Growth & Income

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
BANC	Banc of California	U.S. Banks (Regional)	20.7	2.5%
CCL	Carnival	Mfg/Services (Cruise Lines)	58.9	2.4%
CNK	Cinemark Holdings	Mfg/Services (Movie Theaters)	44.3	2.6%
TDIV	FT Technology Div.	ETF Growth (Tech)	31.7	2.0%
HTGC	Hercules Capital	Bus. Dev. Co.	15.1	8.2%
HPQ	HP Inc.	High Tech (Computers & Printers)	17.9	2.9%
QCOM	Qualcomm	High Tech (Semiconductors)	57.3	3.7%

#4: High Yield/Speculative

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CTL	CenturyLink Delete (Model Port Only)	Speculators (Telecom)	23.6	9.2%
CY	Cypress Semiconductor	High Tech (Semiconductors)	13.8	3.2%
GLOP	GasLog Partners	MLPs (LNG shipping-Taxed as Corp)	24.5	8.0%
GMRE	Global Medical NEW PICK	REITs (Medical Facilities)	9.1	8.8%
MAIN	Main Street Capital	Business Dev. Co.	38.3	7.2%
MC	Moelis & Co.	U.S. Banks (Investment Bank)	38.5	6.4%
NTRI	NutriSystem	Speculators (Weight Loss Products)	55.5	1.3%
TOO-A	Teekay Offshore A	Preferred Spec. (Oil Transport & Stor)	20.3	9.0%

Information believed correct, but accuracy not guaranteed. Investing in stocks and/or funds involves risk. Readers should not assume that recommendations will be profitable or will equal the performance of past recommendations. Before investing, consult with a financial advisor to determine if the stocks and/or funds described here are suitable investments for you.

DIVIDEND MONSTERS

The 50 highest dividend yielding of the 800 stocks on the Big List

Do Your Due Diligence - The estimated yields may be based on special dividends that will not be repeated. Verify all data before taking action. Unless appearing in our industry portfolios (shown in **bold**), we have no buy/sell recommendation on these stocks or funds.

Our research has found that portfolios comprised of stocks with Beta values below 1.0 outperform portfolios made up of stocks with Beta values above 1.0.

Ticker		Estimated Annual Dividend \$	Estimated Annual Yield	Freq	x-Date	Beta
SSI	Stage Stores	0.600	23.4	Q	02/24/17	0.8
FTR	Frontier Communications	0.420	19.7	Q	03/13/17	0.7
MEP	Midcoast Energy Partners	1.430	17.9	Q	02/03/17	2.4
CCLP	CSI Compressco	1.510	15.8	Q	01/30/17	1.9
NAP	Navios Maritime Midstream Partners	1.690	15.0	Q	02/07/17	-
SUN	Sunoco	3.302	13.7	Q	02/09/17	0.6
SPH	Suburban Propane Partners	3.550	13.4	Q	01/27/17	0.9
NYMT	New York Mortgage Trust	0.800	12.9	Q	03/23/17	1.3
CNXC	CNX Coal Resources	2.050	12.9	Q	02/07/17	-
SFL	Ship Finance International	1.800	12.7	Q	03/14/17	1.1
CYS	CYS Investments	1.000	12.4	Q	03/21/17	0.7
USAC	USA Compression Partners	2.100	12.3	Q	02/01/17	1.2
EEP	Enbridge Energy Partners	2.332	12.3	Q	02/03/17	1.1
ARCX	ARC Logistics Partners	1.760	12.2	Q	02/06/17	0.8
IEP	Icahn Enterprises	6.000	11.8	Q	03/09/17	1.7
GARS	Garrison Capital	1.120	11.7	Q	03/21/17	0.3
ETP	Energy Transfer Partners	4.220	11.7	Q	02/03/17	1.3
OAKS	Five Oaks Investment	0.600	11.6	M	04/12/17	1.3
CG	Carlyle Group	1.840	11.6	Q	02/16/17	1.8
MCC	Medley Capital	0.880	11.5	Q	02/17/17	1.1
EFC	Ellington Financial	1.800	11.5	Q	02/27/17	0.3
SPP	Sanchez Production Partners	1.724	11.5	Q	02/15/17	-0.3
RAS	RAIT Financial Trust	0.360	11.4	Q	01/06/17	1.7
WPG	Washington Prime Group	1.000	11.4	Q	03/06/17	-
CBL	CBL & Associates Properties	1.060	11.4	Q	03/28/17	1.2
CHMI	Cherry Hill Mortgage Investment	1.960	11.2	Q	03/16/17	0.4
NRZ	New Residential Investment	1.920	11.2	Q	03/23/17	0.9
CPTA	Capitala Finance	1.560	11.1	M	04/17/17	1.0
AMID	American Midstream Partners	1.650	11.0	Q	02/02/17	1.1
TCRD	THL Credit	1.080	11.0	Q	03/16/17	1.0
FSAM	Fifth Street Asset Management	0.500	11.0	Q	03/29/17	-
WIN	Windstream Holdings	0.600	11.0	Q	03/29/17	0.4
WDR	Waddell & Reed Financial	1.840	11.0	Q	04/06/17	2.0
USDP	USD Partners	1.320	10.9	Q	02/09/17	-
EARN	Ellington Residential Mortgage REIT	1.600	10.9	Q	03/29/17	0.7
ANH	Anworth Mortgage Asset	0.600	10.8	Q	03/29/17	0.3
MTGE	MTGE Investment	1.800	10.8	Q	03/29/17	0.4
NLY	Annaly Capital Management	1.200	10.7	Q	03/29/17	0.3
AGNC	AGNC Investment	2.160	10.7	M	03/29/17	0.1
PMT	PennyMac Mortgage Investment Trust	1.880	10.6	Q	04/11/17	0.7
CHY	Calamos Convertible & Hi Income Fund	1.200	10.5	M	04/07/17	1.0
MITT	AG Mortgage Investment Trust	1.900	10.5	Q	03/17/17	0.9
DX	Dynex Capital	0.720	10.5	Q	04/03/17	0.8
SLD	Sutherland Asset Management	1.480	10.5	Q	03/29/17	0.8
GMLP	Golar LNG Partners	2.310	10.4	Q	02/03/17	1.0
TWO	Two Harbors Investment	1.000	10.4	Q	03/29/17	0.6
WHF	WhiteHorse Finance	1.420	10.3	Q	03/23/17	0.8
IVR	Invesco Mortgage Capital	1.600	10.3	Q	03/23/17	0.7
SNR	New Senior Investment Group	1.040	10.2	Q	03/08/17	-
CCUR	Concurrent Computer	0.480	10.2	Q	03/10/17	0.2
MMLP	Martin Midstream Partners	2.000	10.2	Q	02/03/17	1.4

DIVIDEND DETECTIVE AT A GLANCE

See the portfolio write-ups on the Premium Members site for ratings backup, returns since added, etc.

Name	Ticker	Yld.	Rec.	Name	Ticker	Yld.	Rec.
PREFERRED STOCKS				HIGH TECH - HIGH DIVIDENDS			
AmTrust Financial 7.50% Series D	AFSI-D	7.9%	DNA	Cisco Systems	CSCO	3.4%	BUY
Annaly Capital Mgmt. 7.625% C	NLY-C	7.5%	SELL	Cypress Semiconductor	CY	3.2%	BUY
Ashford Hospitality 7.375% G	AHT-G	7.7%	BUY	HP, Inc.	HPQ	2.9%	BUY
Banc of California 7.00% E	BANC-E	6.8%	BUY	Maxim Integrated Products	MXIM	2.9%	BUY
BB&T 5.625% Series H	BBT-H	5.6%	BUY	Microsoft	MSFT	2.4%	BUY
Charles Schwab 5.95% Series D	SCHW-D	5.6%	BUY	Qualcomm	QCOM	3.7%	BUY
Chimera 8.00% B	CIM-B	7.9%	BUY	MANUFACTURING & SERVICES			
CHS Inc. 7.50% Class B, Series 4	CHSCL	6.5%	BUY	Carnival	CCL	2.4%	BUY
Citigroup 7.125% Series J	C-J	6.2%	DNA	Cinemark Holdings	CNK	2.6%	BUY
Colony NorthStar 7.125% Series H	CLNS-H	7.1%	BUY	Cracker Barrel Old Country Store	CBRL	2.9%	SELL
Customers Bancorp 6.00% Ser. F	CUBI-F	5.8%	BUY	Kraft Heinz	KHC	2.6%	BUY
eBay 6.00% Notes	EBAYL	5.7%	BUY	Six Flags Entertainment	SIX	4.3%	BUY
Goldman Sachs 5.50% J	GS-J	5.1%	DNA	Verizon Communications	VZ	4.7%	BUY
Hancock Holding 5.95% Sub Notes	HBHCL	5.9%	BUY	U.S. Banks			
IBERIABANK 6.60% Series C	IBKCO	6.1%	BUY	Banc of California	BANC	2.5%	BUY
Invesco Mortgage 7.75% B	IVR-B	7.8%	BUY	First Republic	FRC	0.7%	BUY
KKR & Co. 6.75% Series A	KKR-A	6.4%	BUY	Moelis & Co.	MC	6.4%	BUY
Maiden Holdings 5.95% Notes	MHLA	6.4%	BUY	PacWest	PACW	3.8%	BUY
National General 7.50% Series B	NGHCO	7.5%	BUY	REAL ESTATE INVESTMENT TRUSTS			
National Retail Prop. 7.50% F	NNN-F	5.6%	BUY	Crown Castle Intl.	CCI	4.0%	BUY
PartnerRe 5.875% Series F	PRE-F	5.7%	SELL	CyrusOne	CONE	3.3%	BUY
PennyMac 8.125% A	PMT-A	8.0%	BUY	EPR Properties	EPR	5.5%	BUY
PS Business Parks 5.20% W	PSB-W	5.6%	BUY	Global Medical REIT	GMRE	8.8%	BUY
Qwest Corp. 6.50%	CTBB	6.5%	BUY	Hannon Armstrong	HASI	6.5%	BUY
Qwest Corp. 6.875%	CTV	6.8%	BUY	Life Storage (was Sovran Self Storage)	LSI	4.6%	SELL
SCE Trust IV 5.375%	SCE-J	5.0%	BUY	Physicians Realty Trust	DOC	4.5%	BUY
SLM (Sallie Mae) Series A 6.97%	SLMAP	6.9%	SELL	Retail Opportunity Investments	ROIC	3.6%	BUY
Southern Co. 6.25% Series 2015A	SOJA	5.9%	BUY	Store Capital	STOR	4.9%	BUY
Spark Energy 8.75% A	SPKEP	8.5%	BUY	Uniti (Communications S&L)	UNIT (CSAL)	9.3%	BUY
Torchmark 6.125% Debentures	TMK-C	5.9%	BUY	MASTER LIMITED PARTNERSHIPS (MLPs): ENERGY			
United States Cellular 7.25%	UZZB	6.8%	BUY	GasLog Partners (Taxed as corp)	GLOP	8.0%	BUY
Wells Fargo 6.625% R	WFC-Q	5.5%	BUY	Phillips 66 Partners	PSXP	4.3%	BUY
PREFERRED SPECULATORS				Tesoro Logistics	TLLP	6.7%	BUY
Costamare 8.75% Series D	CMRE-D	9.1%	BUY	MLPs: EXCLUDING ENERGY			
GasLog 8.75% Series A	GLOG-A	8.5%	BUY	America First Multifamily	ATAX	8.9%	BUY
Seaspan 7.88% H	SSW-H	9.2%	BUY	Compass Diversified	CODI	8.7%	BUY
Teekay Offshore Partners 7.25% A	TOO-A	9.0%	BUY	Macquarie Infrastructure (Converted to corp)	MIC	6.5%	BUY
ETF MONTHLY INCOME				UTILITIES			
iShares High Yield Corporate	HYG	5.1%	BUY	CenterPoint Energy	CNP	3.9%	BUY
iShares Invest. Grade Corporate	LQD	3.3%	BUY	Dominion Resources	D	3.9%	BUY
iShares JPM Emerging Mkts.	EMB	4.7%	BUY	NextEra Energy	NEE	3.1%	BUY
iShares S&P U.S. Preferred	PFF	5.7%	BUY	Pattern Energy Group	PEGI	8.2%	BUY
MV CEF Municipal Income	XMPT	5.2%	BUY	BUSINESS DEVELOPMENT CORPS			
ETF GROWTH OPPORTUNITIES				Hercules Technology Growth	HTGC	8.2%	BUY
F.T. Technology Dividend	TDIV	2.0%	BUY	Main Street Capital	MAIN	7.2%	BUY
Oppenheimer Ultra Dividend	RDIV	3.1%	BUY	INSURANCE			
PS DWA Utilities	PUJ	3.5%	BUY	Arthur J. Gallagher	AJG	2.7%	BUY
PS KBW Premium REIT	KBWY	6.8%	BUY	Cincinnati Financial	CINF	2.7%	BUY
WT LargeCap Dividend	DLN	2.6%	BUY	OIL			
Vanguard REIT	VNQ	4.4%	SELL	Chevron	CVX	4.0%	BUY
CLOSED-END FUND MONTHLY INCOME				CANADA Stocks			
DNP Select Income	DNP	7.2%	BUY	Morneau Shepell	MSI.TO	3.9%	BUY
F&C/Claymore Preferred	FLC	7.5%	BUY	Student Transportation	STB.TO/STB	7.2%	BUY
JH Premium Dividend	PDT	7.4%	BUY	DIVIDEND SPECULATORS			
Pimco Corporate & Income	PCN	8.5%	BUY	CenturyLink	CTL	9.2%	BUY
Pimco Municipal Income II	PML	6.2%	BUY	NutriSystem	NTRI	1.3%	BUY
CEF GROWTH OPPORTUNITIES				Sun Communities	SUI	3.3%	BUY
Cohen & Steers Realty	RQI	7.8%	BUY	Bold: New pick or changed recommendation • DNA: Do Not Add			
CS Premium Technology	STK	9.0%	BUY	+x.x% = dividend hike, -x.x% = dividend cut			
FP MLP & Energy	FEI	8.7%	BUY	Questions?			
JH Financial Opportunities	BTO	4.4%	BUY	support@DividendDetective.com • 800.276-7721			
Reeves Utility Income	UTG	5.9%	BUY				

How Do We Arrive at Our Buy/Sell Decisions?

It's all on our Premium Members website, including a summary of each stock's quarterly reports and our analysis.

DividendDetective.com/subs