



DIVIDEND DETECTIVE HIGHLIGHTS

DIVIDENDDETECTIVE.COM

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Welcome to the August 2016 Edition of Dividend Detective Highlights

Highlights includes the most popular features of Dividend Detective: the Monthly Commentary, Sample (Model) Portfolios, Dividend Monsters (50 highest yielding stocks), Dividend Hotshots, Corporate Bond Portfolios, and “D.D. At a Glance,” which lists all followed stocks and funds, including current yields and our buy/sell recommendations.

Much More on Premium Members Site

Highlights includes **only a smattering of the information available to Premium subscribers on the Dividend Detective site.** Although we give you our buy/sell recommendations in Highlights, we don’t have room to fill you in on our analysis that led to those ratings. That important information is readily available for each stock or fund in its home portfolio on the Premium Members site.

Other features available on the Premium Members site include Dividend Stock News, Special Dividend Announcements, Ex-

Dividend Calendar, Dividend Scoreboard, Monthly Monsters, Dividend Stock Research Center, and more.

Did You Get Our Mail?

If you were a subscriber on August 4, you should have received an email notification and link regarding this issue of DD Highlights. If you didn’t, please contact customer service to confirm that we have your correct email address on file.

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Call 866-632-1593 (toll free) or 661-621-9660 (direct) for 24 hour customer service regarding your account, to retrieve your user name, password, etc. Our 24/7 email support address is: dividenddetective@netbillingsupport.com.

Question & Comments

For comments or questions about Dividend Detective contents, please contact us directly at (800) 276-7721 or by e-mail at: support@dividenddetective.com.

Tell Us What You Think

Your comments and suggestions have proved invaluable in helping us develop and improve Dividend Detective. Please keep those suggestions coming.

Thanks for subscribing.

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August 2016 Commentary

Review of July's Results and This Month's Changes

ANOTHER GOOD MONTH

With the S&P 500 up 3.6%, July was yet another good month for the overall market as well as for dividend stocks. All but one of our Industry & Specialty portfolio recorded gains and 10 of them beat or matched the S&P. Our U.S. Banks portfolio, up 10% for the month, and Dividend Speculators, up 9%, did the best. Our Oil Industry portfolio, down 2%, was the only loser.

Looking at our Sample Portfolios, Growth & Income, up 8% for the month, and High Yield/Speculative, up 7%, beat the S&P. Diversified Monthly and Conservative, both up 2%, underperformed the overall market.

Here are last month's and year-to-date returns for all of our portfolios and for the S&P 500.

Portfolio	Avg. Returns	
	Last Month	YTD
U.S. Banks	10%	5%
Dividend Speculators	9%	-12%
Preferred Speculators	6%	33%
Business Development Co.	5%	18%
Canada Stocks	5%	38%
CEF Growth Opportunities	5%	1%
ETF Growth	4%	11%
MLP Energy Partnerships	4%	-11%
Partnerships: Excl. Energy	4%	-2%
Real Estate Investment Trusts	4%	29%
Preferred Stocks	3%	10%
Insurance Industry	2%	25%
Closed-End Fund Monthly Income	1%	16%
ETF Monthly Income	1%	10%
Manufacturing & Services	1%	11%
Utilities	1%	27%
Oil Industry	-2%	17%
Model #1: Monthly Paying Retirement	2%	17%
Model #2: Conservative	2%	19%
Model #3: Growth & Income	8%	8%
Model #4: High Yield/Speculative	7%	15%
S&P 500	4%	6%

What Happened?

Nothing went wrong to scare the market. June quarter earnings reports, for the most part, beat expectations, and economic reports, although mixed, were mostly upbeat.

What's Next?

The market is typically weak from now until mid-October, when it usually picks up. But this year we have the election. No matter which side you're on, I'm sure you'll agree that this year is different. So, we can't necessarily count on a year-end rally. Be careful.

Sample Portfolio Name Changes

We designed our Sample Portfolios for investors that don't want to spend their days tracking stocks. Instead they make suggested changes, if any, only once a month and then get on with their lives. That is working well, but I've been told that some subscribers found the term "Sample Portfolios" confusing. So we're renamed them "Model Portfolios," which is consistent with industry practice.

We've also renamed our "Diversified Monthly" model portfolio. It is now the "Monthly Paying Retirement Portfolio." Many retirees prefer to collect dividends monthly instead of quarterly and the name change clarifies that the portfolio was intended to suit their needs.

NEW BUYS, SELLS, ETC.

PREFERRED STOCKS: **NEW** Colony Capital (CLNY-C), **NEW** Maiden Holdings (MHLA). **SELL** Allstate (ALL-E), **SELL** Digital Realty (DLR-H), **SELL** Kimco (KIM-J), **SELL** Verizon (VZA). **DON'T ADD** to Citigroup (C-J), Lexington Rlty. (LXP-C), PartnerRe (PRE-F)

MANUF. & SVCS: **NEW** Verizon Comm. (VZ), **SELL** Orchids Paper (TIS), **SELL** Genuine Parts (GPC).

UTILITIES: **SELL** Westar Energy (WR).

MODEL PORT CONSERVATIVE: **DELETE** Sovran Self Storage (SSS), **ADD** Verizon Comm. (VZ)

MODEL PORTFOLIOS

We offer four Model Portfolios, each containing seven securities. Pick one or more portfolios and invest equal dollar amounts in each of the seven securities.

Don't "cherry pick." Every portfolio has its stars and clunkers, but you can't know which is which in advance. Every few months, check the dollar value of your holdings and rebalance if necessary.

When we replace an existing pick, we suggest that you do the same. However, we have **different "buy" criteria** for our Sample Ports than for our Industry & Specialty portfolios. If the security being replaced is still "buy" rated in its home portfolio, it's your option whether or not to sell it, assuming that you have available funds. Please see page 7 for current Model Portfolio holdings.

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Monthly Paying Retirement Portfolio (+2.0% return)

EPR Properties, up 5%, and iShares Emerging Markets ETF, up 4%, were the leaders. Closed-end funds Reeves Utility Income and Pimco Municipal Income II, both at breakeven for the month, were the laggards.

Conservative Portfolio (+1.9% return)

Communications Sales & Leasing (CSAL), up 8%, and Omega Healthcare, up 3%, did the best. Kraft Heinz (KHC) and Sovran Self Storage (SSS), both down 2%, did the worst.

We're replacing Sovran Self Storage in this portfolio with Verizon Communications (VZ), a new pick from our Manufacturing & Services portfolio. However, Sovran Self Storage is still "buy" rated in its home REIT portfolio.

Growth & Income (+7.7% return)

Banc of California, up 23%, and Tekla Life Sciences, up 11%, were the stars. Cracker Barrel, down 6%, was our only loser.

High Yield/Speculative Portfolio (+6.9% return)

NutriSystem, up 17%, and Costamare preferreds, up 14%, led the pack. Chevron, down 2%, was the only loser.

PREFERRED STOCKS

PORTFOLIO RETURNS: LAST MONTH +2.5%, YEAR-TO-DATE 10.1%

BEST: SCE Trust (SCE-J) +6%, IberiaBank (IBKCO) +5%

WORST: Allstate (ALL-E) -1%, Digital Realty (DLR-H) -1%

All but two of our 28 preferreds recorded gains in July. Year-to-date, all are in positive territory. Sallie Mae and Invesco Mortgage, both up 22%, are the leaders. Looking at returns since added to the portfolio, Sallie Mae, up 121%, and Lexington Realty Trust, up 65%, are still the champs.

Don't Overpay for Preferreds

July was the strongest month for preferreds so far this year, and many are trading at record highs. The bad news is that all of our preferreds could eventually be called (redeemed) at their \$25 or \$50 issue price. So, if you pay \$28 for a preferred that was issued at \$25, you will lose \$3 when it's called.

Yield-to-call (YTC) takes that loss into account and computes your average annual return assuming that you purchased a preferred at its current trading price and it would be called on the call date. That is a worst-case scenario since most preferreds are not called that soon.

For "buy" ratings, we require minimum 3% YTCs for preferreds credit-rated investment quality and 4% for non- or junk-rated preferreds. Please keep in mind that issuers must pay to have their preferreds rated and unrated preferreds are not necessarily below investment quality.

Sell These Preferreds

Three of our picks, Allstate (ALL-E), Digital Realty (DLR-H) and Verizon (VZA) have moved up to the point where they no longer meet our 2% minimum YTC requirements for inclusion in the portfolio. We're advising selling all three.

New Picks

Maiden Holdings 6.625% Notes (MHLA): Maiden Holdings, headquartered in Bermuda, provides reinsurance products to regional and specialty insurers in the United

States and Europe. Its preferreds were credit rated investment quality (BBB-), when issued on 6/7/16. These "notes," are in effect, cumulative, meaning that the issuer must make up any skipped dividends. Its dividends are taxed at regular rates. Call date is 6/14/21, and the yield-to-call is 5.7%.

Colony Capital 7.125% Series C (CLNY-C): Colony, a REIT, invests in commercial real estate and mortgages backed by commercial properties. The preferreds, issued on 4/8/15 and not credit-rated are cumulative. Its dividends are taxed at regular rates. Call date is 4/13/20. Yield-to-call is 7.5%.

Highest Market Yields

Our highest yielding preferreds based on current trading prices include Apollo Commercial, yielding 8.4%, Invesco Mortgage at 7.6%, and Annaly Capital at 7.3%.

Highest Yield-to-Calls

Preferreds in our portfolio with the highest yield-to-calls are Invesco Mortgage (IVR-B) at 7.4%, and National General (NGHCO) at 6.4%.

Do Not Add

We're advising against adding to positions in Citigroup (C-J), Lexington Realty Trust (LXP-C), and PartnerRe (PRE-F). At this time, all three do not meet our minimum return requirements for "buy" ratings.

PREFERRED SPECULATORS

PORTFOLIO RETURNS: LAST MONTH +5.6%, YEAR-TO-DATE +33.2%

BEST: Costamare (CMRE-D) +14%, GasLog (GLOG-A) +4%

WORST: Teekay Offshore (TOO-A) +2%, Seaspan (SSW-E) +3%

We're still advising against adding to positions in Seaspan, which is trading above its call price. GasLog is also trading above its call price, but its 8.4% yield-to-call (vs. 6.6% for Seaspan) still makes it a compelling buy in our view.

ETF MONTHLY INCOME (EXCHANGE-TRADED FUNDS)

PORTFOLIO RETURNS: LAST MONTH +1.1%, YEAR TO DATE +9.7%

BEST: iS JPM Emerging (EMB) +1.4%, iS Preferred (PFF) +1.4%

WORST: CEF Muni Income (XMPT) +0.2%, iS High Yield (HYG) +1.3%

Last month's returns were within our 0.8% to 1.2% targeted monthly return for this portfolio.

ETF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH +4.0%, YEAR TO DATE +11.3%

BEST: FT Technology (TDIV) +8%, PS Pharma (PJP) +7%

WORST: PS Utilities (PUI) -1%, WT Large Cap Div (DLN) +3%

Year-to-date, PowerShares DWA Utilities Momentum, up 19%, and Vanguard REIT, up 19%, are the leaders. PS Dynamic Pharmaceutical, down 3%, is our only loser.

CEF MONTHLY INCOME

PORTFOLIO RETURNS: LAST MONTH +1.1%, YEAR TO DATE +15.5%

BEST: JH Prem Dividend (PDT) +4.0%, Pimco Corp. & Inc. (PCN) +1.2%

WORST: F&C Total Return (FLC) -0.7%, Pimco Muni (PML) +0.2%

Last month's returns were within our targeted 0.8% to 1.2% total monthly returns for this portfolio.

CEF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH +4.5%, YEAR TO DATE +1.1%

BEST: Tekla Life Sciences (HQL) +11%, C & S Realty (RQI) +7%

WORST: Reeves Utility (UTG) -0%, C & S MLP (MIE) +2%

We expect Tekla Life Sciences, which dropped 23% in January, to continue its recovery in August.

CORPORATE BONDS

Looking at trading prices, our highest rated bonds didn't move much last month, but most low- or junk-rated bonds moved up around 2% -3% last month. Please see page 6 for details.

BUSINESS DEVELOPMENT COMPANIES (BDCs)

PORTFOLIO RETURNS: LAST MONTH +4.6%, YEAR TO DATE +17.8%

BEST: Hercules Tech (HTGC) +7%

WORST: Main Street (MAIN) +2%

Hercules Capital reported mixed, but on balance, strong June quarter year-over-year growth numbers. Main Street reports on August 8. Analysts aren't expecting much from Main in terms of earnings growth.

Main Street Capital increased its regular monthly dividend by 3% to \$0.185 per month. Main Street also pays special dividends in June and December, recently at \$0.275 per share. Considering its monthly and semiannual special dividends, Main is now paying \$2.77 per year, up about 2% vs. year-ago.

INSURANCE INDUSTRY

PORTFOLIO RETURNS: LAST MONTH +1.5%, YEAR TO DATE +25.4%

BEST: Arthur J. Gallagher (AJG) +3%

WORST: Cincinnati Financial (CINF) -0%

Both Arthur J. Gallagher and Cincinnati Financial both reported disappointing June quarter numbers. In both instances, the problems were short-term in nature and we're still advising adding to positions in both.

As usual, Gallagher was busy on the acquisition front, buying a wholesale insurance broker in Florida, and an 85% interest in a Stockholm, Sweden based specialty and reinsurance broker with \$11 million in annual revenues.

MANUFACTURING & SERVICES

PORTFOLIO RETURNS: LAST MONTH +1.1%, YEAR TO DATE +10.6%

BEST: Microsoft (MSFT) +11%, Target (TGT) +8%

WORST: Orchids Paper (TIS) -14%, Cracker Barrel (CBRL) -6%

Carnival reported strong May quarter earnings and cash flow growth, but only modest revenue growth.

Looking at June quarter reports, Kraft Heinz and Microsoft both surprised to the upside in terms of earnings, but with little or no revenue growth. Six Flags Entertainment reported decent growth numbers, but higher income tax rates triggered an earnings shortfall.

Orchids Paper Products reported mostly below year-ago June quarter numbers. At first look, we thought that a variety of one-time events triggered the shortfalls, but further research pointed to possible longer-term problems.

Kraft Heinz increased its quarterly dividend by 4% to \$0.60 per share.

Six Flags signed an agreement to potentially develop a second Six Flags park in China, this time in a location with a nearby population of 120 million people.

It's Time to Add Verizon

We're adding Verizon Communications, the US' largest wireless carrier to the portfolio. Verizon's wireline unit provides telephone, Internet access, and digital TV services to residential and wholesale customers. Why are we adding Verizon now, when the wireless phone business is maturing?

Verizon has turned its sights to Internet media and advertising. Is that a good business? Just ask Facebook and Google! Verizon started down this path when it acquired AOL last year and has since bought several firms to augment that business. Then, a few weeks ago, it agreed to buy Yahoo. The combination of Yahoo and AOL gives Verizon the heft it needs to be a "player." Let's see what happens. In the meantime, Verizon is paying a 4.1% dividend yield.

Sell Orchids

Orchids Paper Products' disappointing June quarter results could have been triggered by non-recurring issues as the company suggested. However, it's also possible that Orchid's fast growth phase is behind it, and intensifying competition is taking a toll. That's our bet. We're selling.

Sell Genuine Parts

We have enjoyed a 200% return since we added auto and industrial parts distributor Genuine Parts to this portfolio in January 2009. But now, growth has stalled and we don't see a turnaround happening any time soon.

MASTER LIMITED PARTNERSHIPS: ENERGY

PORTFOLIO RETURNS: LAST MONTH +4.0%, YEAR TO DATE -11.3%

BEST: GasLog. (GLOP) +16%, Tesoro (TLLP) +0%

WORST: Enviva (EVA) -4%

Looking at June quarter reports, GasLog Partners did the best, recording strong revenue and cash flow growth. Enviva also reported strong cash flow growth, but only modest (9%) revenue growth. Tesoro Logistics reported mixed, but on balance okay results.

On August 2, GasLog sold 3.2 million new units at \$19.50, about 11% below where its units were trading before the announcement. Guess what happened to GasLog's trading price.

Tesoro Logistics raised its quarterly distribution by 4% to \$0.842 per share, which was 17% above its year-ago payout. Enviva increased its quarterly payout by 3% to \$0.525 per unit, and forecast an 11% hike for November.

OIL INDUSTRY

PORTFOLIO RETURNS: LAST MONTH -2.2%, YEAR TO DATE +16.9%

Best: Chevron (CVX) -2%

Driven by falling crude oil prices, Chevron reported all around disappointing June quarter results.

Although oil prices remain low, experts that we trust are forecasting that crude moves up from here and flirts with \$50 per barrel by year's-end. That would be good news for Chevron and consequently, we're still advising adding to positions.

PARTNERS: EXCL-ENERGY

PORTFOLIO RETURNS: LAST MONTH +3.9%, YEAR TO DATE -2.2%

BEST: Compass Divers. (CODI) +5%, Macquarie (MIC) +4%

WORST: America First (ATAX) +3%

Compass Diversified reported mostly solid June quarter growth numbers. Macquarie Infrastructure reported mixed, but on balance, okay results.

Macquarie raised its quarterly dividend by 4% to \$1.25 per share, which was 13% above its year-ago payout.

Compass paid \$400 million to acquire a maker of specialized clothing for fire fighters, police and outdoor enthusiasts. Compass expects the deal to add to next-year's cash flow.

REAL ESTATE INVESTMENT TRUSTS (REITs)

PORTFOLIO RETURNS: LAST MONTH +3.5%, YEAR TO DATE +28.8%

BEST: Hospitality Prop. (HPT) +13%, Communications S&L (CSAL) +8%

WORST: Crown Castle (CCI) -4%, CyrusOne (CONE) *2%

CyrusOne, Omega Healthcare, and Store Capital all reported strong June quarter growth numbers. Physicians Realty reported impressive (79%) revenue growth, but only 5% FFO growth. Crown Castle International, EPR Properties, Sovran Self Storage, and Hannon Armstrong did okay as well, reporting solid, albeit less spectacular, growth numbers.

Omega Healthcare increased its quarterly dividend by 3% to \$0.60 per share, up 7% vs. year-ago. This was OHI's 16th straight quarterly dividend hike.

Sovran Self Storage completed its acquisition of Life Storage, and plans to rebrand its existing storage facilities from "Uncle Bob's" to "Life Storage." Further, in mid-August, Sovran plans to change its corporate name to Life Storage, Inc., and its ticker symbol to LSI.

U.S. BANKS

PORTFOLIO RETURNS: LAST MONTH +9.7%, YEAR TO DATE +5.2%

BEST: Banc of Calif. (BANC) +23%, PacWest (PACW) +4%

WORST: First Republic (FRC) +3%

Banc of California reported 44% year-over-year June quarter earnings growth and its other numbers, such as net interest income and loan and deposit totals, were just as impressive. First Republic Bank and PacWest Bancorp also announced good June quarter growth, but not quite in the same league as Banc of California.

UTILITIES

PORTFOLIO RETURNS: LAST MONTH +1.3%, YEAR TO DATE +27.4%

BEST: Pattern Energy (PEGI) +8%, Dominion (D) +1%

WORST: NextEra (NEE) -2%, CenterPoint (CNP) -0%

NextEra Energy reported mixed, but on balance, okay June quarter numbers. In fact, its unregulated unit, NextEra Energy

Resources, has finally started recording consistent and meaningful earnings growth numbers. Dominion Resources recorded mostly below year-ago June Quarter numbers.

A Missouri Utility Commission report found that Great Plains Energy proposed acquisition of Westar Energy was "detrimental to the public interest." Now, the deal must be approved by the Missouri Public Service Commission, which could significantly delay the close, which had been expected by mid-2017.

NextEra will spend \$18.4 billion to acquire bankrupt Oncor Electric Delivery Company, which supplies power to 3.3 million customers in Texas.

Hawaii's Public Utilities Commission nixed NextEra's acquisition of Hawaiian Electric, so the deal is off.

Sell Westar Energy

Westar's acquisition by Great Plains Energy for \$60 per share could be significantly delayed. It no longer makes sense to wait for the deal to close before selling.

DIVIDEND SPECULATORS

PORTFOLIO RETURNS: LAST MONTH +8.9%, YEAR TO DATE -12.2%

BEST: NutriSystem (NTRI) +17%, Mattel (MAT) +7%

WORST: Sun Communities (SUI) +3%

With earnings up 32% vs. year-ago, and revenues up 15%, NutriSystem's June quarter report got the market's attention. Except for the news that Barbie sales had picked up, Mattel reported lackluster June quarter numbers. Sun Communities reported mixed results, but considering that Sun closed a major acquisition on June 9, June quarter numbers weren't that significant.

CANADA STOCKS

PORTFOLIO RETURNS: LAST MONTH +4.7%, YEAR TO DATE +37.9%

Best: Student Trans. (STB) +1%

Worst: Morneau Shepell (MSI.TO) -3%

Neither of our Canadian picks announced market moving news.

Thanks for subscribing.

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What's Hot Now?

Sector	12-Mo	3-Mo	1-Mo
	% Rtrn	% Rtrn	% Rtrn
MLPs: Coal	-7	66	41
Medical Device & Testing	40	16	16
Technology: Semiconductors	30	23	13
Shipping: Dry Bulk & Containers	-25	-1	13
Consumer Services	19	17	11
Technology: Components	-1	11	10
MLPs: Misc Energy	-26	0	8
Financial Managers - Ex Partnerships	-29	1	7
Canada: Restaurants	15	15	6
Stocks: Preferred	20	6	6
Private Equity Investors	-25	3	6
YIELDCOs (wholesale utilities)	-10	17	5
Technology: Semiconductor Equip.	23	15	5

Quant Workshop

Invest Like a Hedge Fund Manager

Here are two portfolios that employ hedge fund style quantitative screens to select the stocks.

Five for Three

High Beta / High Returns

BUY NOW - HOLD FOR THREE MONTHS

<u>Ticker</u>	<u>Name</u>	<u>Price</u>	<u>Yield %</u>
AEO	American Eagle Outfitters	18.24	2.8
FI	Federated Investor	31.56	3.2
UVE	Universal Insurance	21.21	2.7
MPX	Marine Products	9.04	2.7
ILG	Interval Leisure	17.81	2.7

Seven for Six

Low Beta / Low Risk

BUY NOW - HOLD FOR SIX MONTHS

<u>Ticker</u>	<u>Name</u>	<u>Price</u>	<u>Yield %</u>
DSW	DSW Inc.	23.37	3.4
PG	Proctor & Gamble	85.05	3.2
MO	Altria Group	66.62	3.3
MCD	McDonald's	118.30	3.0
VZ	Verizon Communications	53.93	4.1
PSA	Public Storage	230.55	3.1
HRB	H&R Block	23.85	3.7

See Premium Member's Site for details

**News & Analysis Affecting Your D.D. Stocks • Dividend Detective Breaking News
Updated Multiple Times Daily • Accessed from Premium Members Homepage**

CORPORATE BONDS

Here are 12 bonds divided into four categories: Conservative, Aggressive, Speculative, and "Walk on the Wild Side." For the first three categories, the bonds were culled from a database of bonds rated investment quality by Standard & Poor's. Bonds in the "Walk on the Wild Side" category are either below investment grade (junk) or not rated.

A deleted listing is not necessarily a "sell" signal. It means that the bond may not be currently available to new buyers, or that we have found a more attractive alternative.

KEY

Name shown in *italics*: New listing

NR = Not Rated

Rating in green = recent rating upgrade

Rating in red = recent rating downgrade

<u>Rating</u>	<u>CUSIP</u>	<u>Company</u>	<u>Maturity Date</u>	<u>Recent Price</u>	<u>Coupon</u>	<u>Yield to Maturity</u>
Conservative						
AA	931142DD2	Wal-Mart Stores	4/15/21	\$113.2	4.250	1.3
AA+	369604BC6	General Electric Co.	12/6/17	\$105.7	5.250	0.9
AA	931142CU5	Wal-Mart Stores	7/8/20	\$109.3	3.625	1.2
Aggressive						
A-	073902RU4	Bear Stearns	2/1/18	\$108.6	7.250	1.3
A-	40429CGD8	HSBC Financial	1/15/21	\$115.7	6.676	3.0
BBB+	61744YAD0	Morgan Stanley	12/28/17	\$105.9	5.950	1.6
Speculative						
BBB+	025816BG3	American Express	5/22/18	\$100.6	1.550	1.2
BBB	345397VR1	Ford Motor	2/01/21	\$114.0	5.750	2.4
BBB	50075NAV6	Kraft Foods	8/23/18	\$109.6	6.125	1.7
Walk on the Wild Side						
BB-	210795PL8	Continental Air	1/2/20	\$105.5	7.875	6.1
BB+	02005NBE9	Ally Financial	11/5/18	\$101.2	3.250	2.6
BB+	02005NAR1	Ally Financial	9/10/18	\$104.2	4.750	2.7

DIVIDEND DETECTIVE MODEL PORTFOLIOS

Four Portfolios, each with seven stocks/funds, tailored to your investing goals

Port #1 Monthly Paying Retirement: diversified portfolio providing monthly income

Port #2 Conservative: minimizing risk is priority #1

Port #3 Growth & Income: dividend paying growth stocks

Port #4 High-Yield/Speculative: take a walk on the wild side for highest potential returns

See Premium Members Site for historical returns

How to Use these Portfolios

- Pick one or more portfolios consistent with your investing needs
- Invest equal dollar amounts in each of the seven picks
- Don't cherry pick

Key

New: Addition to portfolio

Delete (Model Port Only): Delete from Model Portfolio only (not home Industry/Specialty portfolio)

Do Not Add: Do not add to positions (not a sell)

SELL: Applies to all portfolios

#1: **Monthly Paying Retirement**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
EPR	EPR Properties	REITs (Entertainment Properties)	84.0	4.6%
EMB	iShares Emerging Mkts	ETF Monthly (Emerging Gov. Debt)	115.2	4.6%
PFF	iShares S&P U.S. Preferred	ETF (Preferred Stocks)	39.9	5.7%
PCN	Pimco Corp. & Income	Closed-End Funds (Gov. & Corp Bonds)	15.4	8.7%
PML	Pimco Municipal Income II	Closed-End Funds (Tax Exempt Bonds)	13.9	5.1%
UTG	Reeves Utility Income	Closed-End Funds (Utilities & Telecom)	32.2	5.6%
DLN	W.T. LargeCap Dividend	ETF Growth (Large-Cap Growth)	77.7	2.6%

#2: **Conservative**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CINF	Cincinnati Financial	Insurance Industry	74.7	2.6%
CSAL	Communications S&L	REITs (Telecomm Facilities)	31.1	7.7%
KHC	Kraft Heinz	Mfg/Services (Packaged Foods)	86.4	2.5%
OHI	Omega Healthcare	REITs (Healthcare Properties)	34.5	7.0%
SSS	Sovran Self-Storage Delete (Model Port Only)	REITs (Self-Storage Properties)	102.4	3.7%
SUI	Sun Communities	Speculators (RV Community REIT)	79.2	3.3%
VZ	Verizon New	Mfg/Services (Telecom)	55.4	4.1%
DTN	W.T. Dividend X Fin.	ETF Growth (Large-Cap Excl Financials)	79.5	3.3%

#3: **Growth & Income**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
BANC	Banc of California	U.S. Banks (Regional)	22.2	2.2%
CNK	Cinemark Holdings	Mfg/Services (Movie Theaters)	37.6	2.9%
CBRL	Cracker Barrel	Mfg/Services (Restaurants)	157.4	2.9%
TDIV	FT Technology Div.	ETF Growth (Tech)	28.7	2.7%
PJP	PS Dynamic Pharma	ETF Growth (Pharmaceuticals)	67.7	5.7%
TGT	Target	Mfg/Services (Retail)	75.3	3.2%
HQL	Tekla Life Sciences	Closed-End Fund (Biotech & Pharma)	19.1	7.8%

#4: **High Yield/Speculative**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CVX	Chevron	Oil Industry (Diversified)	102.5	4.2%
CMRE-D	Costamare D	Preferred Spec. (Container Ships)	22.2	9.9%
MAIN	Main Street Capital	Business Dev. Co.	33.5	9.3%
MAT	Mattel	Speculators (Mfg. Toys & Dolls)	33.4	4.1%
XMPT	MV CEF Municipal Income	ETF (Tax Exempt Bonds)	29.5	4.7%
NTRI	NutriSystem	Speculators (Weight Loss Products)	29.6	2.4%
STOR	STORE Capital	REITs (Single Tenant Commercial Prop.)	31.2	3.5%

Information believed correct, but accuracy not guaranteed. Investing in stocks and/or funds **involves risk**. Readers should not assume that recommendations will be profitable or will equal the performance of past recommendations. Before investing, consult with a financial advisor to determine if the stocks and/or funds described here are suitable investments for you.

DIVIDEND MONSTERS

The 50 highest dividend yielding of the 800 stocks on the Big List

Do Your Due Diligence - The estimated yields may be based on special dividends that will not be repeated. Verify all data before taking action. Unless appearing in our industry portfolios (shown in **bold**), we have no buy/sell recommendation on these stocks or funds.

Ticker		Estimated Annual Dividend \$	Estimated Annual Yield	Freq	x-Date	Beta
MEP	Midcoast Energy Partners	1.430	18.6	Q	08/03/16	-
LADR	Ladder Capital	2.275	17.4	Q	06/09/16	-
AI	Arlington Asset Investment	2.500	17.3	Q	06/28/16	0.8
CCLP	CSI Compressco	1.510	17.2	Q	07/28/16	1.7
MCC	Medley Capital	1.200	16.3	Q	05/23/16	0.8
MMLP	Martin Midstream Partners	3.250	15.9	Q	08/03/16	1.4
SPP	Sanchez Production Partners	1.648	15.9	Q	05/18/16	0.3
NYMT	New York Mortgage Trust	0.960	15.7	Q	06/23/16	1.0
CNXC	CNX Coal Resources	2.050	15.6	Q	08/04/16	-
CG	Carlyle Group	2.630	15.6	Q	08/11/16	1.9
ORC	Orchid Island Capital	1.680	15.3	M	07/25/16	0.7
PNNT	PennantPark Investment	1.120	15.2	Q	06/16/16	1.4
CVI	CVR Energy	2.000	14.4	Q	08/04/16	1.9
JPEP	JP Energy Partners	1.300	14.2	Q	08/03/16	-
USAC	USA Compression Partners	2.100	14.2	Q	07/29/16	1.4
AMTG	Apollo Residential Mortgage	1.920	14.1	Q	06/28/16	0.6
AINV	Apollo Investment	0.800	14.0	Q	06/17/16	1.0
AMID	American Midstream Partners	1.650	14.0	Q	08/01/16	0.8
GLP	Global Partners	1.850	13.6	Q	08/04/16	1.3
GARS	Garrison Capital	1.400	13.6	Q	06/08/16	0.3
RSO	Resource Capital	1.680	13.3	Q	06/28/16	1.1
FSC	Fifth Street Finance	0.720	13.1	M	08/11/16	0.4
NRZ	New Residential Investment	1.840	13.1	Q	07/05/16	-
GMLP	Golar LNG Partners	2.310	12.6	Q	08/03/16	1.0
WHF	WhiteHorse Finance	1.420	12.4	Q	06/16/16	0.7
MITT	AG Mortgage Investment Trust	1.900	12.4	Q	06/16/16	0.6
TNK	Teekay Tankers	0.360	12.4	Q	05/25/16	2.4
DLNG	Dynagas LNG Partners	1.690	12.3	Q	07/08/16	-
ANH	Anworth Mortgage Asset	0.600	12.3	Q	06/28/16	0.2
NAP	Navios Maritime Midstream Partners	1.690	12.1	Q	08/08/16	-
SFL	Ship Finance International	1.800	12.0	Q	06/10/16	1.4
NRF	NorthStar Realty Finance	1.600	11.8	Q	08/11/16	1.6
ARR	ARMOUR Residential REIT	2.640	11.7	M	08/11/16	0.7
CIM	Chimera Investment	1.920	11.6	Q	09/28/16	0.9
DX	Dynex Capital	0.840	11.6	Q	07/01/16	0.8
EARN	Ellington Residential Mortgage REIT	1.600	11.6	Q	06/28/16	-
TCRD	THL Credit	1.360	11.5	Q	06/13/16	0.8
CEQP	Crestwood Equity Partners	2.400	11.5	Q	08/03/16	2.0
EFC	Ellington Financial	2.000	11.5	Q	08/30/16	0.4
KYN	Kayne Anderson MLP Investment	2.200	11.5	Q	07/06/16	0.7
ETJ	Eaton Vance Risk-Managed	1.116	11.4	M	08/22/16	0.4
SUN	Sunoco	3.302	11.4	Q	08/03/16	0.7
RIGP	Transocean Partners	1.450	11.4	Q	08/11/16	-
ARI	Apollo Commercial Real Est. Finance	1.840	11.3	Q	06/28/16	0.8
FTAI	Fortress Transportation	1.320	11.3	Q	08/17/16	-
ARCX	Arc Logistics Partners	1.760	11.3	Q	08/04/16	-
EP	Icahn Enterprises	6.000	11.3	Q	05/10/16	1.7
ZFC	ZAIS Financial	1.600	11.2	Q	06/28/16	0.7
RAS	RAIT Financial Trust	0.360	11.2	Q	07/06/16	2.3
KNOP	KNOT Offshore Partners	2.080	11.0	Q	08/01/16	0.8
CYS	CYS Investments Inc	1.000	11.0	Q	06/20/16	0.7

DIVIDEND DETECTIVE AT A GLANCE

How did we come up with these ratings? See the portfolio write-ups on the Premium Members site to find out.

Name	Ticker	Yld.	Rec.	Name	Ticker	Yld.	Rec.
PREFERRED STOCKS				MANUFACTURING & SERVICES			
Allstate 6.625% Series E	ALL-E	5.9%	SELL	Carnival	CCL	3.0%	BUY
AmTrust Financial 7.50% Series D	AFSI-D	7.0%	BUY	Cinemark Holdings	CNK	2.9%	BUY
Annaly Capital Mgmt. 7.625% C	NLY-C	7.3%	BUY	Cisco Systems	CSCO	3.4%	BUY
Apollo Commercial 8.625% A	ARI-A	8.4%	BUY	Cracker Barrel Old Country Store	CBRL	2.9%	BUY
Banc of California 7.00% E	BANC-E	6.5%	BUY	Genuine Parts	GPC	2.6%	SELL
BB&T 5.625% Series H	BBT-H	5.1%	BUY	Kraft Heinz (was Kraft Foods)	KHC	+2.5%	BUY
Charles Schwab 5.95% Series D	SCHW-D	5.4%	BUY	Microsoft	MSFT	2.5%	BUY
CHS Inc. 7.50% Class B, Series 4	CHSCL	6.2%	BUY	Orchids Paper Products	TIS	4.6%	SELL
Citigroup 7.125% Series J	C-J	5.9%	DNA	Six Flags Entertainment	SIX	3.7%	BUY
Colony Capital 7.125% Series C	CLNY-C	7.2%	BUY	Target	TGT	3.2%	BUY
Digital Realty Trust 7.375% Series H	DLR-H	6.4%	SELL	Verizon Communications	VZ	4.1%	BUY
eBay 6.00% Notes	EBAYL	5.6%	BUY	U.S. Banks			
Endurance Specialty 6.35% Series	CENH-C	5.6%	BUY	Banc of California	BANC	2.2%	BUY
Goldman Sachs 5.50% J	GS-J	5.1%	BUY	First Republic	FRC	0.9%	BUY
Hancock Holding 5.95% Sub Notes	HBHCL	5.7%	BUY	PacWest	PACW	4.8%	BUY
IBERIABANK 6.60% Series C	IBKCO	6.1%	BUY	REAL ESTATE INVESTMENT TRUSTS			
Invesco Mortgage 7.75% B	IVR-B	7.6%	BUY	Communications S&L	CSAL	7.7%	BUY
Kimco Realty 5.50% J	KIM-J	5.3%	SELL	Crown Castle Intl.	CCI	3.6%	BUY
KKR & Co. 6.75% Series A	KKR-A	6.2%	BUY	CyrusOne	CONE	2.8%	BUY
Lexington Realty Trust 6.50% Series	CLXP-C	6.4%	DNA	EPR Properties	EPR	4.6%	BUY
Maiden Holdings 6.625% Notes	MHLA	6.4%	BUY	Hannon Armstrong	HASI	5.3%	BUY
National General 7.50% Series B	NGHCO	7.2%	BUY	Hospitality Properties Trust	HPT	6.4%	BUY
PartnerRe 5.875% Series F	PRE-F	5.6%	DNA	Omega Healthcare investors	OHI	+7.0%	BUY
Qwest Corp. 6.875%	CTV	6.4%	BUY	Physicians Realty Trust	DOC	4.1%	BUY
SCE Trust IV 5.375%	SCE-J	4.5%	BUY	Sovran Self Storage	SSS	3.7%	BUY
SLM (Sallie Mae) Series A 6.97%	SLMAP	7.0%	BUY	Store Capital	STOR	3.5%	BUY
Southern Co. 6.25% Series 2015A	SOJA	5.6%	BUY	MASTER LIMITED PARTNERSHIPS (MLPs): ENERGY			
Torchmark 6.125% Debentures	TMK-C	5.8%	BUY	Enviva Partners	EVA	+9.6%	BUY
United States Cellular 7.25%	UZB	6.6%	BUY	GasLog Partners	GLOP	8.7%	BUY
Verizon 5.90%	VZA	5.3%	SELL	Tesoro Logistics	TLLP	+6.9%	BUY
Wells Fargo 6.625% R	WFC-Q	5.2%	BUY	MLPs: EXCLUDING ENERGY			
PREFERRED SPECULATORS				America First Multifamily	ATAX	8.8%	BUY
Costamare 8.75% Series D	CMRE-D	9.9%	BUY	Compass Diversified	CODI	8.5%	BUY
GasLog 8.75% Series A	GLOG-A	8.6%	BUY	Macquarie Infrastructure (converted to corp)	MIC	+6.5%	BUY
Seaspan 8.25% E	SSW-E	8.0%	DNA	UTILITIES			
Teekay Offshore Partners 7.25% A	TOO-A	8.9%	BUY	CenterPoint Energy	CNP	4.3%	BUY
ETF MONTHLY INCOME				Dominion Resources	D	3.6%	BUY
iShares High Yield Corporate	HYG	5.6%	BUY	NextEra Energy	NEE	2.7%	BUY
iShares Invest. Grade Corporate	LQD	3.2%	BUY	Pattern Energy Group	PEGI	6.4%	BUY
iShares JPM Emerging Mkts	EMB	4.7%	BUY	Westar Energy	WR	2.7%	SELL
iShares S&P U.S. Preferred	PFF	5.6%	BUY	BUSINESS DEVELOPMENT CORPS			
MV CEF Municipal Income	XMPT	4.7%	BUY	Hercules Technology Growth	HTGC	9.4%	BUY
ETF GROWTH OPPORTUNITIES				Main Street Capital	MAIN	8.3%	BUY
F.T. Technology Dividend	TDIV	2.7%	BUY	INSURANCE			
PS Dynamic Pharmaceutical	PJP	5.7%	BUY	Arthur J. Gallagher	AJG	31%	BUY
PS DWA Utilities	PUI	2.5%	BUY	Cincinnati Financial	CINF	2.6%	BUY
WT Dividends Ex-Financials	DTN	3.3%	BUY	OIL			
WT LargeCap Dividend	DLN	2.6%	BUY	Chevron	CVX	4.2%	BUY
Vanguard REIT	VNQ	3.8%	BUY	CANADA Stocks			
CLOSED-END FUND MONTHLY INCOME				Morneau Shepell	MSI.TO	4.2%	BUY
DNP Select Income	DNP	7.3%	BUY	Student Transportation	STB.TO/STB	8.1%	BUY
F&C/Claymore Preferred	FLC	7.5%	BUY	DIVIDEND SPECULATORS			
JH Premium Dividend	PDT	6.7%	BUY	Mattel	MAT	4.6%	BUY
Pimco Corporate & Income	PCN	8.7%	BUY	NutriSystem	NTRI	2.4%	BUY
Pimco Municipal Income II	PML	5.6%	BUY	Sun Communities	SUI	3.3%	BUY
CEF GROWTH OPPORTUNITIES							
Cohen & Steers MLP	MIE	8.9%	BUY				
Cohen & Steers Realty	RQI	6.5%	BUY				
JH Financial Opportunities	BTO	5.6%	BUY				
Tekla (H&Q) Life Sciences	HQL	7.8%	BUY				
Reeves Utility Income	UTG	6.6%	BUY				

+x.x% = dividend hike, -x.x% = dividend cut

Bold: New pick or changed recommendation • **DNA:** Do Not Add

How Do We Arrive at Our Buy/Sell Decisions?

It's all on our Premium Members website, including a summary of each stock's quarterly reports and our analysis.

[DividendDetective.com/subs](https://www.dividenddetective.com/subs)